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7 Attorneys for Receiver
8 THOMAS A. SEAMAN

9 UNITED STATES DISTRICT COURT
10 CENTRAL DISTRICT OF CALIFORNIA
11 SOUTHERN DIVISION

12 SECURITIES AND EXCHANGE
COMMISSION,

13 Plaintiff,

14 v.

15 MEDICAL CAPITAL HOLDINGS,
16 INC.; MEDICAL CAPITAL
CORPORATION; MEDICAL
17 PROVIDER FUNDING
CORPORATION VI; SIDNEY M.
18 FIELD; and JOSEPH J.
LAMPARIELLO,

19 Defendants.
20

Case No. SA CV09-0818 DOC (RNBx)

DECLARATION OF MICHAEL R.
FARRELL IN SUPPORT OF
FIFTEENTH INTERIM FEE
APPLICATION OF ALLEN MATKINS
LECK GAMBLE MALLORY &
NATSIS LLP, COUNSEL TO THE
RECEIVER

Date: December 16, 2013
Time: 8:30 a.m.
Ctrm: 9D
Judge: Hon. David O. Carter

21
22 I, Michael R. Farrell, declare as follows:

23 1. I am a partner at the law firm of Allen Matkins Leck Gamble Mallory
24 & Natsis LLP ("Allen Matkins"), in Los Angeles, California. I am counsel for
25 Thomas Seaman who was appointed Permanent Receiver ("Receiver") pursuant to
26 the Order entered on August 17, 2009. I submit this declaration in support of Allen
27 Matkins' Fifteenth Interim Fee Application, filed concurrently herewith. I am the
28

EXHIBIT A

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00002 (General Receivership) S8591-00002

Preliminary Billing Form

Billing Atty: 000313 - Zaro Matter #: 298591-00002 Matter Name: General Receivership
 Date of Last Billing: 10-29-2013 Client Name: Seaman, Thomas A. - Receiver Medical Capital
 Proforma Number 1131653
 Client/Matter Joint Group # S8591-1

Fees for Matter 298591-00002 (General Receivership)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/08/13	5895996	Conference, analysis and exchange of e-mails with client re: dissolution issues and strategy.	Farrell, Michael R.	0.4	214.00	214.00	WO	HD TR
05/09/13	5876134	NHBC - Analysis evaluation of NHBC closure, tax returns, liability issues, advice to counsel re corporate dissolution (4).	Zaro, David R.	0.4	224.00	438.00	WO	HD TR
05/09/13	5895974	Analysis and exchange of e-mails re: dissolution issues and strategy to address same.	Farrell, Michael R.	0.3	160.50	598.50	WO	HD TR
05/10/13	5878001	Research issues with respect to the dissolution/withdrawal procedures and requirements for the jurisdictions of Nevada and Arizona for FRMRNHBC, Inc.; confer regarding same.	Drake, Scott B.	0.7	164.50	763.00	WO	HD TR
05/13/13	5878220	Conference, analysis and exchange of e-mails re: dissolution of receivership entity and potential complications re: same.	Farrell, Michael R.	0.4	214.00	977.00	WO	HD TR
05/14/13	5879476	Telephone conference and analysis re: winding up of receivership entity and strategy to address same.	Farrell, Michael R.	0.4	214.00	1,191.00	WO	HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00002 (General Receivership) S8591-00002

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/14/13	5881552	Analysis of corporate dissolution issues regarding Nevada corporation in pending Receivership case. Brief conference call with Atty. Farrell re same.	Davidson, Joe M.	0.7	395.50	1,586.50	WO HD TR
05/15/13	5895766	Review and analysis of materials provided by client re: former NHBC entity.	Farrell, Michael R.	0.4	214.00	1,800.50	WO HD TR
05/17/13	5884849	Analysis and exchange of e-mails re: wind up of receivership entity and materials related to same; analysis re: potential objections to dissolution process.	Farrell, Michael R.	0.4	214.00	2,014.50	WO HD TR
05/20/13	5884863	Review and analysis of memorandum re: winding up of former NHBC entity and steps required for same; analysis re: costs and strategy for dissolution.	Farrell, Michael R.	0.4	214.00	2,228.50	WO HD TR
05/20/13	5884762	Prepare corporate dissolution documents and related plan of distribution for FRMRNHBC, Inc. (Nevada corporation formerly known as National Health Benefits Corporation). Review Nevada corporate statutes re same.	Davidson, Joe M.	1.5	847.50	3,076.00	WO HD TR
05/20/13	5883423	Research dissolution/withdrawal matters for FRMRNHBC, Inc.; confer with filing service with respect to same; confer with Mr. Davidson regarding results; draft correspondence outlining the procedures and various issues with respect to same.	Drake, Scott B.	3.1	728.50	3,804.50	WO HD TR
05/21/13	5886395	Prepare initial draft of various entity dissolution documents. Review	Davidson, Joe M.	0.9	508.50	4,313.00	WO HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00002 (General Receivership) S8591-00002

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/23/13	5892916	Nevada licensing requirements. Analysis of Arizona foreign qualification issues.	Farrell, Michael R.	0.4	214.00	4,527.00	WO	HD TR
05/23/13	5888935	Reviewed e-mail and attachment re: AZ notice on NHBC entity; analysis and exchange of e-mails re: strategy and timing to address same.	Davidson, Joe M.	0.3	169.50	4,696.50	WO	HD TR
05/24/13	5890260	Review Arizona notice of revocation re: foreign qualification. Analysis of alternatives.	Farrell, Michael R.	1.4	749.00	5,445.50	WO	HD TR
05/24/13	5897214	Preparation for and participation in conference call with client re: handling of corporate transactions to dissolve former NHBC entity.	Davidson, Joe M.	0.5	282.50	5,728.00	WO	HD TR
05/27/13	5892904	Revise dissolution documents. Review and respond to e-mails. Review state notices.	Farrell, Michael R.	0.3	160.50	5,888.50	WO	HD TR
05/28/13	5890825	Analysis and exchange of e-mails re: additional information on former NHBC entity and preparation of documentation re: dissolution.	Fates, Edward G.	0.2	73.00	5,961.50	WO	HD TR
05/29/13	5893116	Respond to inquiry from counsel for Bank of New York Mellon regarding service of settlement motion.	Davidson, Joe M.	0.9	508.50	6,470.00	WO	HD TR
05/31/13	5895621	Review and revise corporate dissolution documents. Review Arizona adn Nevada corporate filings and related notices.	Farrell, Michael R.	0.3	160.50	6,630.50	WO	HD TR
05/31/13	5897018	Analysis and exchange of e-mails with client and counsel re: dissolution of former NHBC entity.	Davidson, Joe M.	1.0	565.00	7,195.50	WO	HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00002 (General Receivership) S8591-00002

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/05/13	5907272	Review/revise Arizona/Nevada corporate revival documents. Review Nevada filing requirements re revival and corporate dissolution.	Davidson, Joe M.	0.5	282.50	7,478.00	WO	HD TR
06/05/13	5904325	Confer regarding dissolution matters for FRMRNHBC, Inc.	Drake, Scott B.	0.1	23.50	7,501.50	WO	HD TR
06/06/13	5905114	Begin drafting dissolution documents for FRMRNHBC, Inc.	Drake, Scott B.	1.4	329.00	7,830.50	WO	HD TR
06/07/13	5908488	Review/revise revival, withdrawal and dissolution documents for Nevada corporation.	Davidson, Joe M.	0.5	282.50	8,113.00	WO	HD TR
06/07/13	5905118	Continue drafting dissolution documents for FRMRNHBC, Inc.	Drake, Scott B.	1.8	423.00	8,536.00	WO	HD TR
06/10/13	5924906	Reviewed memorandum and documents re: dissolution procedures and strategy for former NHBC entity.	Farrell, Michael R.	0.3	160.50	8,696.50	WO	HD TR
06/10/13	5909901	Finalize corporate revival, withdrawal (Arizona) and dissolution filing materials and related corporate documentation.	Davidson, Joe M.	0.7	395.50	9,092.00	WO	HD TR
06/10/13	5911006	Revise dissolution documents for FRMRNHBC, Inc.; draft correspondence to Debbie Hall and Mike Farrell forwarding dissolution documents for review and requesting additional information to complete/finalize the documents.	Drake, Scott B.	1.2	282.00	9,374.00	WO	HD TR
06/11/13	5924087	Work on corporate revival and dissolution.	Davidson, Joe M.	1.1	621.50	9,995.50	WO	HD TR
06/11/13	5906369	Communications with SEC's counsel	Fates, Edward G.	0.2	73.00	10,068.50	WO	HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00002 (General Receivership) S8591-00002

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/21/13	5919972	Update/amend board and shareholder resolutions and related dissolution documents.	Davidson, Joe M.	0.5	282.50	10,351.00	WO	HD TR
06/25/13	5921431	Analysis and exchange of various e-mails re: dissolution of former NHBC entity.	Farrell, Michael R.	0.4	214.00	10,565.00	WO	HD TR
06/25/13	5923631	Review and revise dissolution documents. Review state revival and forfeiture issues. Review and respond to emails. Revise resolution.	Davidson, Joe M.	0.6	339.00	10,904.00	WO	HD TR
06/26/13	5923359	Analysis re: status conference and potential discussion with Court on remaining actions/assets and strategy/cost to address same; various conferences with receiver and counsel re: asset and litigation issues; reviewed list of open items and analysis re: resolution of same.	Farrell, Michael R.	1.4	749.00	11,653.00	WO	HD TR
06/26/13	5920565	Review order regarding June 28 status conference and discuss same with Receiver (.4); communications with court clerk, receiver and SEC's counsel regarding timing of status conference (.6); gather information on remaining litigation matters for status conference (1.0); review order moving status conference (.1).	Fates, Edward G.	2.1	766.50	12,419.50	WO	HD TR
06/27/13	5921881	Discuss status conference with Receiver.	Fates, Edward G.	0.2	73.00	12,492.50	WO	HD TR
07/30/13	5952113	Review with status of AUSA/SEC actions with Mr. Bulgozdy and possible consent judgments (.3). Advice to counsel as to the possible	Zaro, David R.	0.5	280.00	12,772.50	WO	HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00002 (General Receivership) S8591-00002

Trans Date Index Description of Service Rendered Timekeeper Hours Fees Sum Circle Action
 forfeiture and disgorgement (.2).

Disbursements for Matter 298591-00002 (General Receivership)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/28/13	1954927	Nationwide - - Other Court Costs USDC/SANTA ANA ^ 122863		1.00	91.50	WO HD TR	
06/03/13	1952486	Federal Express - - Messenger - Invoice No: 229729093 Ship To: Hon David O Carter		1.00	8.63	WO HD TR	
06/03/13	1953030	Duplication		154.00	23.10	WO HD TR	
06/05/13	1953031	Duplication		46.00	6.90	WO HD TR	
06/09/13	1953032	Reprographics (Outside) - Color		2.00	0.50	WO HD TR	
06/18/13	1956088	Federal Express - - Messenger - Invoice No: 231246936 Ship To: Hon David O Carter		1.00	8.63	WO HD TR	
06/18/13	1956089	Federal Express - - Messenger - Invoice No: 231246936 Ship To: Hon David O Carter		1.00	8.63	WO HD TR	
06/20/13	1960712	Federal Express - - Messenger - Invoice No: 231995448 Ship To: Hon David O Carter		1.00	8.63	WO HD TR	
06/24/13	1960210	Duplication		217.00	32.55	WO HD TR	
06/26/13	1960211	Duplication		238.00	35.70	WO HD TR	
06/26/13	1962559	Federal Express - - Messenger - Invoice No: 232736688 Ship To: Hon David O Carter		1.00	8.63	WO HD TR	
06/26/13	1966868	Lexis		1.00	81.80	WO HD TR	
06/27/13	1966869	Lexis		1.00	65.00	WO HD TR	
07/04/13	1967949	Document Search Pacer Service 4/1/13 - 6/30/13 ^LA AM0021-Q22013		1.00	59.00	WO HD TR	
07/16/13	1972603	Nationwide - Other Court Costs USDC/SANTA ANA ^ 123662		1.00	25.00	WO HD TR	

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00002 (General Receivership) S8591-00002

Trans Date	Index	Type	Quantity	Amt	Circle	Action
07/18/13	1963189	Duplication	25.00	3.75	WO	HD TR
07/18/13	1972695	Nationwide - - Filing Fees USDC/SANTA ANA ^ 234533	1.00	48.00	WO	HD TR
07/23/13	1966065	Duplication	45.00	6.75	WO	HD TR
07/24/13	1966066	Duplication	245.00	36.75	WO	HD TR

Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000313	David R. Zarro	0.9	560.00	504.00
000739	Michael R. Farrell	7.2	535.00	3,852.00
001566	Joe M. Davidson	9.7	565.00	5,480.50
001665	Edward G. Fates	2.7	365.00	985.50
001802	Scott B. Drake	8.3	235.00	1,950.50
Total Fees				12,772.50
Total Disbursements				12,772.50
				559.45

Attorney Billing Instructions

- () BILL ALL
- () BILL FEES ONLY
- () BILL COST ONLY
- () Hold
- () Write Off
- () Transfer All

Billing Instructions

Expires 6/30/2014: Rates to be kept at rate code 3 which is July 1, 2009 rates***matters 025 026 & 028 Partners blended rate @ 550.00 Associates frozen rates less 10% -- all other matters are frozen rates; no text editing, copies @ .15

Account Summary- As Of 07/31/2013

	Calendar YTD			LTD		
	Total	Fees	Disbursement	Total	Fees	Disbursement
Worked	14,938.75	13,847.00	1,091.75	156,028.18	116,495.50	39,532.68
Unbilled Adj	(734.04)	(644.04)	(90.00)	(1,707.53)	(1,302.28)	(405.25)
Billed	16,884.27	12,727.96	4,156.31	140,952.90	102,420.72	38,532.18

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00004 (Investigation/Reporting) S8591-00004

Preliminary Billing Form

Billing Atty: 000313 - Zaro
 Date of Last Billing: 10-29-2013
 Proforma Number 1131654
 Client/Matter Joint Group # S8591-1

Matter #: 298591-00004
 Matter Name: Investigation/Reporting
 Client Name: Seaman, Thomas A. - Receiver Medical Capital

Fees for Matter 298591-00004 (Investigation/Reporting)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/02/13	5866615	Discuss status of Fazio and Manatt matters with Geragos firm for monthly report.	Fates, Edward G.	0.2	73.00	73.00	WO	HD TR
05/07/13	5871566	Communications with counsel for Bank of New York Mellon regarding document request.	Fates, Edward G.	0.4	146.00	219.00	WO	HD TR
05/08/13	5896001	Prepared and forwarded to receiver initial draft of monthly report.	Farrell, Michael R.	0.3	160.50	379.50	WO	HD TR
05/08/13	5872132	Communications with Bank of New York Mellon and counsel regarding document request (.2); follow up communications with Geragos firm regarding status of litigation matters for monthly report (.2).	Fates, Edward G.	0.4	146.00	525.50	WO	HD TR
05/09/13	5895977	Initial review and analysis of report materials provided by receiver's office.	Farrell, Michael R.	0.7	374.50	900.00	WO	HD TR
05/10/13	5876690	Handled various tasks re: preparation of monthly report to Court, including review of information provided by Receiver, various telephone conferences and exchange of e-mails, revision of draft report and	Farrell, Michael R.	2.8	1,498.00	2,398.00	WO	HD TR

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11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00004 (Investigation/Reporting) S8591-00004

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/15/13	5878703	finalization of report and exhibits for filing. Review Geragos report on status of Manatt and Fazio matters for Receiver's report.	Fates, Edward G.	0.2	73.00	2,471.00	WO HD TR
06/10/13	5924893	Handled various tasks for preparation of monthly receiver's report, including exchange of e-mails re: matter updates, revision of draft report and compilation of pertinent exhibits.	Farrell, Michael R.	2.4	1,284.00	3,755.00	WO HD TR
06/11/13	5906123	Assist in finalizing monthly receiver report.	Fates, Edward G.	0.4	146.00	3,901.00	WO HD TR
07/09/13	5981628	Review, analysis and revision of receiver's draft monthly report, including drafting inserts and various discussions/contacts re: updates on matters.	Farrell, Michael R.	1.7	909.50	4,810.50	WO HD TR
07/10/13	5934862	Various conferences, e-mails and analysis re: finalizing and filing monthly report.	Farrell, Michael R.	0.8	428.00	5,238.50	WO HD TR
07/30/13	5951039	Discuss potential proffer by Defendants and disgorgement issue with counsel; attempt to reach AUSA Walter regarding same.	Fates, Edward G.	0.3	109.50	5,348.00	WO HD TR

Disbursements for Matter 298591-00004 (Investigation/Reporting)

Trans Date	Index	Type	Quantity	Amt	Circle Action
05/09/13	1945046	Duplication	6.00	0.90	WO HD TR
05/10/13	1945047	Duplication	52.00	7.80	WO HD TR
05/14/13	1945048	Telecopier	3.00	6.00	WO HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00004 (Investigation/Reporting) S8591-00004

Trans Date	Index	Type	Quantity	Amt	Circle	Action
05/14/13	1949278	Nationwide - - Other Court Costs USDC/SANTA ANA ^ 122608	1.00	46.00	WO	HD TR
05/17/13	1947845	Duplication	3.00	0.45	WO	HD TR
05/22/13	1959384	Reprographics (Outside) - CD/DVD	1.00	15.00	WO	HD TR
07/04/13	1967950	Document Search Pacer Service 4/1/13 - 6/30/13 ^LA AM0021-Q22013	1.00	9.00	WO	HD TR
07/10/13	1963190	Duplication	50.00	7.50	WO	HD TR
07/10/13	1968818	Nationwide - Other Court Costs USDC/SANTA ANA ^ 123461	1.00	45.50	WO	HD TR

Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000739	Michael R. Farrell	8.7	535.00	4,654.50
001665	Edward G. Fates	1.9	365.00	693.50
Total Fees		10.6		5,348.00
Total Disbursements				5,348.00
				138.15

Attorney Billing Instructions

() BILL ALL
 () BILL FEES ONLY
 () BILL COST ONLY
 () Hold
 () Write Off
 () Transfer All

Billing Instructions

Expires 6/30/2014: Rates to be kept at rate code 3 which is July 1, 2009 rates*** matters 025 026 & 028 Partners blended rate @ 550.00 Associates frozen rates less 10% — all other matters are frozen rates; no text editing, copies @ .15

Account Summary- As Of 07/31/2013

Total	Calendar YTD	Fees	Disbursement	Total	LTD	Fees	Disbursement

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00008 (Third Party Claims) S8591-00008

Preliminary Billing Form

Billing Atty: 000313 - Zaro
 Date of Last Billing: 10-29-2013
 Proforma Number 1131657
 Client/Matter Joint Group # S8591-1

Matter #: 298591-00008
 Matter Name: Third Party Claims
 Client Name: Seaman, Thomas A. - Receiver Medical Capital

Fees for Matter 298591-00008 (Third Party Claims)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/06/13	5891495	Prepare and attend motion to approve settlement agreement with TEEM and Macaluso	Scollan, Francis N.	3.7	1,794.50	1,794.50	WO	HD TR
05/09/13	5896601	Telephone conference regarding Kroop matter	Scollan, Francis N.	0.2	97.00	1,891.50	WO	HD TR
05/10/13	5876285	Email/call re Mavusi litigation, response, stipulation and follow-up with counsel re case/strategy (.3).	Zaro, David R.	0.3	168.00	2,059.50	WO	HD TR
05/10/13	5890970	Correspondence with Mavusi bankruptcy counsel regarding response to complaint	Scollan, Francis N.	0.2	97.00	2,156.50	WO	HD TR
05/13/13	5880084	Address Mavusi action and assess discovery issues, approach, possible dispositive motion and advice re coordination with other creditors (.4).	Zaro, David R.	0.4	224.00	2,380.50	WO	HD TR
05/17/13	5884850	Reviewed e-mails and attached materials re: Royal Tax matter and strategy to address same.	Farrell, Michael R.	0.4	214.00	2,594.50	WO	HD TR
05/17/13	5881903	Review email and attachments regarding tax foreclosure case in NJ against judgment debtor Goldberg, analyze issues regarding same;	Fates, Edward G.	0.7	255.50	2,850.00	WO	HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00008 (Third Party Claims) S8591-00008

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/20/13	5883014	Communications with local counsel in New Jersey regarding Goldberg tax foreclosure matter and stipulation regarding same (.4); communications with counsel for tax creditor (.2); work on stipulation regarding same (.3).	Fates, Edward G.	0.9	328.50	3,446.00	WO HD TR
05/21/13	5883771	Work on stipulation regarding relief from injunction for tax foreclosure in New Jersey against Mindy Goldberg.	Fates, Edward G.	1.4	511.00	3,957.00	WO HD TR
05/23/13	5887644	Review New Jersey property and title records; prepare stipulation regarding relief from injunction for New Jersey tax foreclosure against Goldberg.	Fates, Edward G.	1.9	693.50	4,650.50	WO HD TR
05/24/13	5889045	Work on stipulation regarding relief from injunction for New Jersey tax foreclosure against Goldberg (.7); discuss same with counsel for Royal Tax (.2).	Fates, Edward G.	0.9	328.50	4,979.00	WO HD TR
05/28/13	5892883	Analysis and review of e-mails re: trustee settlement notice issue.	Farrell, Michael R.	0.2	107.00	5,086.00	WO HD TR
05/28/13	5890931	Work on stipulation regarding New Jersey tax foreclosure action against Goldberg; finalize same.	Fates, Edward G.	0.4	146.00	5,232.00	WO HD TR
05/29/13	5894406	Review re status of Kroop and Mavusi collection issues, assess cost/benefit	Zaro, David R.	0.4	224.00	5,456.00	WO HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00008 (Third Party Claims) S8591-00008

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/06/13	5906961	Correspondence re Mavusi case and Rule 26 meeting. (.2) Prepare and conduct Rule meeting. (1.3)	Scollan, Francis N.	1.5	727.50	6,183.50	WO HD TR _____
06/10/13	5924897	Analysis and exchange of e-mails re: good faith settlement motion and addressing responses to same; reviewed draft response to Sedgwick filing.	Farrell, Michael R.	0.6	321.00	6,504.50	WO HD TR _____
06/12/13	5909637	Correspondence with Mr. Jennings regarding Mavusi matter and draft joint report.	Scollan, Francis N.	0.9	436.50	6,941.00	WO HD TR _____
06/13/13	5910723	Revise Mavusi joint report and correspondence with counsel regarding same.	Scollan, Francis N.	0.5	242.50	7,183.50	WO HD TR _____
06/19/13	5917207	Correspondence regarding Mavusi case joint report and review defendants' portion.	Scollan, Francis N.	0.2	97.00	7,280.50	WO HD TR _____
06/21/13	5924771	Conference and analysis re: Sedgwick objection to good faith settlement motion and strategy to address same at hearing; reviewed pertinent documents.	Farrell, Michael R.	0.7	374.50	7,655.00	WO HD TR _____
06/21/13	5920074	Draft initial disclosures in Mavusi matter.	Scollan, Francis N.	2.2	1,067.00	8,722.00	WO HD TR _____
06/24/13	5920249	Preparation for and participation in hearing re: Bank of New York good faith settlement motion; various conferences with plaintiffs' counsel, receiver and SEC counsel re: schedule for finalizing third party offset information for delivery to	Farrell, Michael R.	3.3	1,765.50	10,487.50	WO HD TR _____

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11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00008 (Third Party Claims) S8591-00008

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/25/13	5924745	Telephone conferences, analysis and exchange of e-mails with F. Cialone re: potential procedural issues with Wells Fargo settlement and plan to address same; reviewed pertinent documents.	Farrell, Michael R.	1.1	588.50	11,076.00	WO HD TR
06/26/13	5924837	Analysis of status conference order and issues	Scollan, Francis N.	0.5	242.50	11,318.50	WO HD TR
06/27/13	5924825	Prepare and attend Mavusi scheduling conference and meeting with counsel re same	Scollan, Francis N.	1.9	921.50	12,240.00	WO HD TR
07/08/13	5931776	Review Macaluso settlement and defaults, follow-up with counsel re judgment (.4). Email re Kroop case and follow-up with counsel to address next steps/fitting (.2).	Zaro, David R.	0.6	336.00	12,576.00	WO HD TR
07/09/13	5981636	Review, analysis and exchange of various e-mails re: Wells Fargo settlement approval procedures and effect of same on receivership issues.	Farrell, Michael R.	0.5	267.50	12,843.50	WO HD TR
07/10/13	5934866	Telephone conferences, analysis and exchange of e-mails re: filing of notice re: Wells Fargo settlement approval by conflicts counsel in receivership case.	Farrell, Michael R.	0.9	481.50	13,325.00	WO HD TR
07/12/13	5936195	Review order approving stipulation relating to tax foreclosure on Goldberg property; communications with counsel for tax creditor regarding same.	Fates, Edward G.	0.3	109.50	13,434.50	WO HD TR
07/15/13	5955382	Review Wells Fargo settlement motion	Scollan, Francis N.	0.9	436.50	13,871.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/18/13	5955751	Review discovery demands from Mavusi counsel and assess responses	Scollan, Francis N.	0.8	388.00	14,259.00	WO HD TR
07/22/13	5954812	Reviewed Stratose opposition to Wells Fargo release motion.	Farrell, Michael R.	0.3	160.50	14,419.50	WO HD TR
07/22/13	5954975	Review and analysis of responses to Wells Fargo good faith settlement motion and strategy regarding same.	Scollan, Francis N.	2.5	1,212.50	15,632.00	WO HD TR
07/23/13	5955112	Strategy on Wells Fargo good faith motion.	Scollan, Francis N.	1.1	533.50	16,165.50	WO HD TR
07/25/13	5955197	Analysis of responses on Wells Fargo motion and potential reply by Receiver, strategy and discussion regarding same.	Scollan, Francis N.	1.2	582.00	16,747.50	WO HD TR
07/26/13	5949556	Address the issues related to the Stratose/unsecured creditors demands of a plan -- follow-up on the Kroop matter with counsel and advice as to draft motion to enforce (.4).	Zaro, David R.	0.4	224.00	16,971.50	WO HD TR
07/29/13	5953661	Reviewed documents re: Wells Fargo good faith motion.	Farrell, Michael R.	0.3	160.50	17,132.00	WO HD TR
07/29/13	5951212	Review and analysis of Wells Fargo good faith settlement motion and responses re same, review Wells Fargo settlement terms re good faith motion, draft and file statement re Receivers position re same	Scollan, Francis N.	2.3	1,115.50	18,247.50	WO HD TR
07/30/13	5953504	Review further filings on trustee settlement motion and follow up on receivers response on motion	Scollan, Francis N.	0.3	145.50	18,393.00	WO HD TR
07/31/13	5954162	Telephone conference and correspondence with Mr. Jennings	Scollan, Francis N.	0.2	97.00	18,490.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
		regarding discover.					

Disbursements for Matter 298591-00008 (Third Party Claims)

Trans Date	Index	Type	Quantity	Amt	Circle Action
06/21/13	1965832	Nationwide - Other Court Costs USBC/SANTA ANA ^ 123279	1.00	25.00	WO HD TR
07/04/13	1967952	Document Search Pacer Service 4/1/13 - 6/30/13 ^LA AM0021-Q22013	1.00	11.20	WO HD TR
08/01/13	1972112	Duplication	14.00	2.66	WO HD TR
08/02/13	1972113	Duplication	35.00	6.65	WO HD TR

Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000313	David R. Zaro	2.1	560.00	1,176.00
000739	Michael R. Farrell	8.8	535.00	4,708.00
000861	Francis N. Scollan	21.1	485.00	10,233.50
001665	Edward G. Fates	6.5	365.00	2,372.50
				<hr/>
		38.5		18,490.00
				18,490.00
				45.51

Total Fees
Total Disbursements

Attorney Billing Instructions

()	BILL ALL	()	Hold
()	BILL FEES ONLY	()	Write Off
()	BILL COST ONLY	()	Transfer All

Billing Instructions

Expires 6/30/2014: Rates to be kept at rate code 3 which is July 1, 2009 rates***matters 025 026 & 028 Partners blended rate @ 550.00 Associates frozen rates less 10% -- all other matters are frozen rates; no text editing, copies @ .15

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Preliminary Billing Form

Billing Atty: 000313 - Zaro
 Date of Last Billing: 10-29-2013
 Proforma Number 1131656
 Client/Matter Joint Group # S8591-1

Matter #: 298591-00009
 Matter Name: Claims
 Client Name: Seaman, Thomas A. - Receiver Medical Capital

Fees for Matter 298591-00009 (Claims)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/01/13	5896234	Conference and analysis re: claims correction motion and procedural issues for same; telephone conference with receiver and analysis re: IRS claim resolution strategy and timing.	Farrell, Michael R.	0.9	481.50	481.50	WO	HD TR
05/01/13	5872114	Revise Seaman declaration and attend to exhibits (1.3).	Pedowitz, L.	1.3	624.00	1,105.50	WO	HD TR
05/02/13	5872156	Further revisions to motion for claims correction, review exhibits (.8); telephone conference with Ms. Jurro regarding same (.2).	Pedowitz, L.	1.0	480.00	1,585.50	WO	HD TR
05/02/13	5866570	Respond to inquiry from counsel for employee claimants.	Fates, Edward G.	0.2	73.00	1,658.50	WO	HD TR
05/03/13	5896052	Conference and analysis re: claims correction motion and filing of same.	Farrell, Michael R.	0.4	214.00	1,872.50	WO	HD TR
05/07/13	5889410	Follow up with receiver's staff regarding claim correction motion, revisions to exhibit (.3).	Pedowitz, L.	0.3	144.00	2,016.50	WO	HD TR
05/08/13	5895999	Review, analysis and exchange of various e-mails with plaintiffs' counsel, conflicts counsel and client	Farrell, Michael R.	0.5	267.50	2,284.00	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/08/13	5889502	re; noteholder information. Review exhibit to claim correction, conference call with Receiver's office regarding same (.9).	Pedowitz, L.	0.9	432.00	2,716.00	WO HD TR
05/09/13	5895987	Conference and analysis re: Department of Labor claim and strategy to address same.	Farrell, Michael R.	0.3	160.50	2,876.50	WO HD TR
05/09/13	5889425	Revise and finalize motion declaration (1.1); confirm exhibit information (.9); attention to issues raised by amended claim of department of labor (.4).	Pedowitz, L.	2.4	1,152.00	4,028.50	WO HD TR
05/10/13	5876682	Conference and analysis re: strategy to address Department of Labor amended claim.	Farrell, Michael R.	0.4	214.00	4,242.50	WO HD TR
05/10/13	5889433	Attention to service and filing of claim correction motion (.8).	Pedowitz, L.	0.8	384.00	4,626.50	WO HD TR
05/13/13	5889527	Telephone conference with Mr. Allen regarding claim correction motion, research same and email receiver staff (.6).	Pedowitz, L.	0.6	288.00	4,914.50	WO HD TR
05/14/13	5889573	Follow up on prior call and additional calls regarding claim corrections (.6).	Pedowitz, L.	0.6	288.00	5,202.50	WO HD TR
05/15/13	5881759	Email with receiver staff regarding claim correction (.2).	Pedowitz, L.	0.2	96.00	5,298.50	WO HD TR
05/21/13	5887287	Telephone conference with Receiver and analysis re: latest discussions with IRS on withdrawal of claim or stipulation to reserve; analysis and review of various documents re: prior IRS stipulation and procedure/strategy for adjudication of IRS claim; conference and analysis re: preparation of appropriate papers	Farrell, Michael R.	2.3	1,230.50	6,529.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/21/13	5890676	Attention to status of IRS and forcing matter to a resolution (.3).	Pedowitz, L.	0.3	144.00	6,673.00	WO	HD TR _____
05/22/13	5890705	Telephone conference with noteholder (.3); analysis of IRS position on overstated claim (.4).	Pedowitz, L.	0.7	336.00	7,009.00	WO	HD TR _____
05/28/13	5892907	Reviewed e-mail inquiry from claimant; reviewed pertinent documents re: claim status; analysis re: communication with investors' counsel re: same.	Farrell, Michael R.	0.4	214.00	7,223.00	WO	HD TR _____
05/28/13	5892189	Telephone conference with noteholder, Ms. Brandt regarding information received on class action (.3); telephone conference with trade creditor Ms. Gray regarding timing of distributions (.1).	Pedowitz, L.	0.4	192.00	7,415.00	WO	HD TR _____
05/29/13	5895685	Telephone conference with receiver and analysis re: discussions with IRS on reserve for claims; reviewed e-mail and attached documents from receiver re: revenue agent reports; conference and analysis re: pursuit of hearing to address objection to IRS claim; review, analysis and exchange of various e-mails re: First WorldSec claims; drafted memorandum to conflicts counsel re: potential stipulation with Wells Fargo on claim	Farrell, Michael R.	2.4	1,284.00	8,699.00	WO	HD TR _____

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/29/13	5896860	Telephone conference with noteholder regarding timing and issues regarding class action (3). same.	Pedowitz, L.	0.3	144.00	8,843.00	WO HD TR
05/29/13	5892022	Call from investor Seger regarding claim and distribution issues.	Fates, Edward G.	0.2	73.00	8,916.00	WO HD TR
06/03/13	5925346	Telephone conference with F. Cialone and analysis re: Wells Fargo position on claims against receiver once BONY settlement approved; analysis re: potential stipulation to withdraw claim or apply reasonable reserve.	Farrell, Michael R.	0.4	214.00	9,130.00	WO HD TR
06/04/13	5925402	Telephone conference with receiver and analysis re: discussions with IRS and strategy to address IRS claim; drafted memorandum re: IRS and trustee claims and handling of same; various telephone conferences, analysis and review of court filings re: good faith settlement motion and analysis re: effect of same on resolving trustee claims; analysis and exchange of e-mails re: mechanics of BONY withdrawal of claim in settlement documents.	Farrell, Michael R.	1.8	963.00	10,093.00	WO HD TR
06/06/13	5925488	Conference and analysis re: potential trustee stipulations on claims against receiver and timing for obtaining same.	Farrell, Michael R.	0.4	214.00	10,307.00	WO HD TR
06/06/13	5908064	Telephone conference with Mr. Haynes regarding deceased	Pedowitz, L.	0.2	96.00	10,403.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/07/13	5925627	Reviewed Court order on claims correction motion; conference, analysis and exchange of e-mails re: compilation of information requested by Court.	Farrell, Michael R.	0.5	267.50	10,670.50	WO HD TR
06/07/13	5908077	Attention to and email to court regarding correction motion hearing (6); review minute order issued in response, communication with receiver and staff in connection with same (6).	Pedowitz, L.	1.2	576.00	11,246.50	WO HD TR
06/10/13	5911800	Begin supplemental pleading regarding claim corrections (7).	Pedowitz, L.	0.7	336.00	11,582.50	WO HD TR
06/11/13	5911844	Telephone conference with receiver's staff regarding information needed on claim corrections (2); revise and expand supplemental pleading regarding same (8) telephone conference with Mr. Crum regarding timing of distributions (2).	Pedowitz, L.	1.2	576.00	12,158.50	WO HD TR
06/11/13	5906784	Communications with counsel for employee claimants regarding distributions.	Fates, Edward G.	0.2	73.00	12,231.50	WO HD TR
06/12/13	5908501	Respond to inquiry from creditor claimant Lazaro Fernandez.	Fates, Edward G.	0.2	73.00	12,304.50	WO HD TR
06/13/13	5925245	Various conferences re: status of claim correction details from receiver's office and strategy to address same in supplemental filing; review, analysis and revision of draft supplemental brief; analysis re: creation of additional schedule and timing for same.	Farrell, Michael R.	1.3	695.50	13,000.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/13/13	5914177	Review claim correction spreadsheet, analysis of same (1.2); revise pleading regarding additional information (1.1); telephone conference with receiver staff and work to finalize pleading (2.4).	Pedowitz, L.	4.7	2,256.00	15,256.00	WO HD TR
06/14/13	5925235	Conference, analysis and review of e-mails re: completion of additional exhibit to supplemental filing in support of claims correction motion; reviewed final version of supplemental brief.	Farrell, Michael R.	0.5	267.50	15,523.50	WO HD TR
06/14/13	5925829	Detailed email to receiver regarding providing information to court on claims corrected for related account issues (5).	Pedowitz, L.	0.5	240.00	15,763.50	WO HD TR
06/14/13	5910135	Review supplement to claim correction motion.	Fates, Edward G.	0.2	73.00	15,836.50	WO HD TR
06/17/13	5925899	Telephone conference with Mr. Haines regarding Lubin claim, coordinate information regarding same (2); follow-up with receiver's staff regarding additional information to be provided to court (2).	Pedowitz, L.	0.4	192.00	16,028.50	WO HD TR
06/18/13	5924867	Conferences and analysis re: status of claims correction exhibit and strategy based on same.	Farrell, Michael R.	0.4	214.00	16,242.50	WO HD TR
06/18/13	5914232	Telephone conference with several noteholders regarding claim corrections (6); review revised analysis of title corrections (5).	Pedowitz, L.	1.1	528.00	16,770.50	WO HD TR
06/18/13	5913065	Respond to inquiry from Investor Satterfield.	Fates, Edward G.	0.1	36.50	16,807.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/19/13	5924824	Various conferences, analysis and exchange of e-mails re: information requested by Court on claims correction motion, strategy to address same, and potential filing of ex parte application to continue hearing on motion; review and analysis of materials re: corrections; analysis re: strategy for hearing if application not granted.	Farrell, Michael R.	2.8	1,498.00	18,305.00	WO HD TR
06/13/13	5926041	Draft ex parte application and order regarding continued hearing (.1.4); telephone conference with Mr. fates regarding filing and completing same (.2); telephone conference with Mr. Smoot regarding noteholder not receiving class action; investigate and resolve address issues regarding same (.5).	Pedowitz, L.	2.1	1,008.00	19,313.00	WO HD TR
06/19/13	5914136	Respond to inquiry from claimant Fernandez (.1); discuss claim correction issues with L. Pedowitz and review pleadings and orders regarding same (.6); draft meet and confer communication to SEC's counsel regarding ex parte application to continue hearing on claim correction motion, finalize and send same (.6).	Fates, Edward G.	1.3	474.50	19,787.50	WO HD TR
06/20/13	5924793	Review, analysis and revision of draft ex parte application to continue hearing on claims correction motion; analysis and exchange of e-mails re: filing and service of same; reviewed Court order on motion and analysis re: effect of same on other	Farrell, Michael R.	1.7	909.50	20,697.00	WO HD TR

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06/20/13	5915364	Finalize ex parte application for continuance of hearing on claim correction motion (.7); provide ex parte notice of same to Defendants' counsel (.3); review order granting claim correction motion and advise Receiver regarding same (.3); prepare notice of withdrawal of ex parte application (.3); respond to inquiry from investor Landa (.2).	Fates, Edward G.	1.8	657.00	21,450.00	WO HD TR
06/20/13	5926160	Telephone conferences with Mr. Fates regarding ex parte and courts minute order (.2).	Pedowitz, L.	0.2	96.00	20,793.00	WO HD TR
06/21/13	5924770	Reviewed e-mail from plaintiffs' counsel re: third party offset issues to be raised at hearing; telephone conference, analysis and exchange of e-mails re: status of offset information processing and strategy to address same with court.	Farrell, Michael R.	1.1	588.50	22,038.50	WO HD TR
06/24/13	5920253	Telephone conference, analysis and review of documents re: process for finalizing third party recovery offset information and presentation of same to Court for approval; analysis re: content of letters to note holders; analysis re: handling of pending third party actions.	Farrell, Michael R.	1.3	695.50	22,734.00	WO HD TR
06/24/13	5918649	Discuss letters to noteholders regarding third party recoveries and corresponding adjustments to claims with M. Farrell and A. Juroe; draft letters.	Fates, Edward G.	1.1	401.50	23,135.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/25/13	5924744	Various telephone conferences, analysis and review of documents; third party offset issues; review and analysis of revised drafts of letters to note holders; telephone conference and analysis re: Securities America settlement confidentiality issues and strategy to address same.	Farrell, Michael R.	1.6	856.00	23,991.50	WO HD TR
06/25/13	5919576	Discuss letters to noteholders regarding third party recoveries with A. Juroe (.4); review prior letter and third party recovery form and draft letters (1.3); analyze issues regarding proposed adjustments to noteholder claims, confidentiality agreement with SAL, and related issues (.8).	Fates, Edward G.	2.5	912.50	24,904.00	WO HD TR
06/26/13	5923345	Review, analysis and revision of draft letter to noteholders with pending broker actions and exchanged e-mails re: same; conference, analysis and review of materials re: potential effect of protective order on disclosure of broker recovery information in claims process.	Farrell, Michael R.	1.4	749.00	25,653.00	WO HD TR
06/26/13	5920443	Draft letter to noteholders regarding third party recoveries from pending actions; send same to A. Juroe.	Fates, Edward G.	0.6	219.00	25,872.00	WO HD TR
06/27/13	5923231	Various conferences, analysis and review of materials re: determination of third party offsets; analysis re: potential note holder confidentiality issues and exchanged e-mails re: strategy to address same; analysis and exchange of e-mails with plaintiffs' counsel and receiver's office	Farrell, Michael R.	1.2	642.00	26,514.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/27/13	5921761	Analyze issues regarding noteholder claims, adjustments for third party recoveries, and protective order (.4); discuss letters to noteholders with A. Jurco (.4).	Fates, Edward G.	0.8	292.00	26,806.00	WO HD TR
07/01/13	5928704	Address the Medical Capital Hospital claims of IRS, approach to resolving/memorizing the response and terms of possible resolution (.8).	Zaro, David R.	0.6	336.00	27,142.00	WO HD TR
07/01/13	5984097	Various conferences, analysis, review of documents and exchange of e-mails re: claim and third party offset issues; analysis re: strategy to address open offset issues and process information from investors; analysis and exchange of e-mails re Inamax stipulation issues.	Farrell, Michael R.	1.7	909.50	28,051.50	WO HD TR
07/01/13	5948523	Third party recoveries analysis, review of categories of potential issues and responses (2.4); address issues regarding confidentiality in obtaining information from broker's counsel (.7).	Pedowitz, L.	3.1	1,488.00	29,539.50	WO HD TR
07/02/13	5983863	Handled various matters re: claim and third party offset issues, including review, analysis and exchange of e-mails with clients, investors and investors' counsel.	Farrell, Michael R.	0.9	481.50	30,021.00	WO HD TR
07/02/13	5948554	Review results of hearing and timeframe (.7); telephone conferences with various counsel regarding reporting requirements (.8).	Pedowitz, L.	1.5	720.00	30,741.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/02/13	5948557	Telephone conference with several noteholders regarding status (.5).	Pedowitz, L.	0.5	240.00	30,981.00	WO HD TR
07/03/13	5930864	Call with Receiver to address the claim reserves, IRS claim (.2).	Zaro, David R.	0.2	112.00	31,093.00	WO HD TR
07/03/13	5983351	Réview, analysis and exchange of various e-mails with client, plaintiffs' counsel and Inamax counsel re: claim issues and strategy to address same.	Farrell, Michael R.	0.8	428.00	31,521.00	WO HD TR
07/03/13	5948580	Review email from class action counsel (.2); telephone conferences and emails to follow-up on information about group arbitrations, in connection with reviewing third party recoveries (1.3).	Pedowitz, L.	1.5	720.00	32,241.00	WO HD TR
07/05/13	5981651	Review, analysis and exchange of various e-mails re: handling of Inamax proposed stipulation issues.	Farrell, Michael R.	0.4	214.00	32,455.00	WO HD TR
07/08/13	5981649	Analysis and exchange of e-mails re: Inamax claim stipulation and handling of specific terms proposed by Inamax; analysis re: strategy for future proceedings.	Farrell, Michael R.	0.5	267.50	32,722.50	WO HD TR
07/09/13	5981638	Various telephone conferences, exchange of e-mails and review of materials re: third party offset issues to be resolved and strategy to accomplish same.	Farrell, Michael R.	1.4	749.00	33,471.50	WO HD TR
07/09/13	5953916	Email to receiver staff regarding review and processing of third party recoveries, telephone conference with two investors regarding reporting requirements (.9).	Pedowitz, L.	0.9	432.00	33,903.50	WO HD TR
07/09/13	5931670	Analyze issues regarding noteholder	Fates, Edward G.	1.5	547.50	34,451.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/10/13	5934892	Review and analysis of draft hearing notice on third party offsets and exchanged e-mails re: same; review, analysis and exchange of e-mails re: note holder issues with receiver's payment records and resolution of same.	Farrell, Michael R.	0.7	374.50	34,825.50	WO HD TR
07/10/13	5954029	Conference call with Receiver staff regarding third party recoveries, draft detailed email regarding same (.9); respond to attorney representing noteholder regarding uncollected judgments (.3); work on obtaining additional information to cross check third party recovery reports, telephone conference with Ms. Brun regarding same (.7); telephone conference with class action counsel pursuing trustees regarding information (.3); review notice regarding hearing on third party recoveries (.3).	Pedowitz, L.	2.5	1,200.00	36,025.50	WO HD TR
07/10/13	5932690	Discuss proposed offsets to noteholder claims based on third party recoveries with A. Juroe and T. Marcyan (.7); draft notice of hearing on same (.8); analyze confidentiality issues regarding proposed offsets (.4).	Fates, Edward G.	1.9	693.50	36,719.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/11/13	5981624	Review, analysis and exchange of e-mails re: resolution of Inamax claim issues; conference and analysis re: third party offset issues, status and strategies.	Farrell, Michael R.	0.9	481.50	37,200.50	WO HD TR
07/11/13	5954060	Emails and calls several with noteholders (.9); follow-up with SAI counsel regarding confidentiality agreement/sharing information (.5); email and calls with receiver regarding approach to deficiencies in reported information (.8).	Pedowitz, L.	2.2	1,056.00	38,256.50	WO HD TR
07/12/13	5981621	Review and analysis of memorandum outlining various categories of investors and status/strategy for addressing third party offsets for each category; telephone conference, analysis and exchange of e-mails re: same; telephone conferences and analysis re: scope of information provided by investors, gaps and inconsistencies in information, and strategy for obtaining additional information from third party sources; reviewed various materials re: third party settlements; review, analysis and exchange of e-mails with investors' counsel and receiver's office re: inquiries from investors.	Farrell, Michael R.	2.1	1,123.50	39,380.00	WO HD TR
07/12/13	5954131	Analysis of FINRA information, ability, cross check (.8); telephone conference with attorneys involved in arbitrations and information needed from their clients (.7); telephone conferences with three noteholders regarding status and need to return	Pedowitz, L.	2.4	1,152.00	40,532.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
07/12/13	5935727	forms (.9). Analyze issues regarding noteholder third party recoveries, forms returned by noteholders, proposed offsets to allowed claim amounts, notices and confidentiality.	Fates, Edward G.	1.3	474.50	41,006.50	WO	HD TR
07/15/13	5940980	Review/evaluate issues as to claims that remain resolved, including addressing the coordination of settling parties (.4). Confer with counsel/Receiver re claims/investor settlements (.3).	Zaro, David R.	0.7	392.00	41,398.50	WO	HD TR
07/15/13	5954537	Emails and calls in response to additional mailing (.8).	Pedowitz, L.	0.8	384.00	41,782.50	WO	HD TR
07/15/13	5937134	Finalize notice of hearing on noteholder claim offsets.	Fates, Edward G.	0.5	182.50	41,965.00	WO	HD TR
07/16/13	5942503	Analysis and exchange of e-mails re: inquiry from plaintiffs' counsel and handling response to same.	Farrell, Michael R.	0.2	107.00	42,072.00	WO	HD TR
07/16/13	5954634	Work on obtaining additional information from SAI (.5); assisting the receiver's staff in resolving inconsistencies in noteholder reporting (2.2).	Pedowitz, L.	2.7	1,296.00	43,368.00	WO	HD TR
07/16/13	5937760	Call from investor Shoentfeld regarding third party recovery form and offset.	Fates, Edward G.	0.2	73.00	43,441.00	WO	HD TR
07/16/13	5938234	Analyze issues regarding noteholder offsets for third party recoveries; communications with A. Juroe regarding same.	Fates, Edward G.	0.4	146.00	43,587.00	WO	HD TR
07/17/13	5941408	Analysis and exchange of various e-mails re: third party recovery	Farrell, Michael R.	0.4	214.00	43,801.00	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/17/13	5939275	Analyze issues regarding noteholder third party recoveries and claim offsets (.5); call with A. Juroe and T. Marcyan regarding same (1.2); gather information regarding pending actions for third party recoveries (.8); discuss FINRA information and paralegal resources with L. Pedowitz (.4).	Fates, Edward G.	2.9	1,058.50	46,635.50	WO HD TR _____
07/18/13	5981610	Various conferences, analysis and review of materials re: handling of third party offset information needed for report to Court; review, analysis and exchange of e-mails with client and plaintiffs; counsel re: offset inquiries; analysis re: strategy for organizing report into categories and strategy for resolving open issues in each category.	Farrell, Michael R.	2.1	1,123.50	47,759.00	WO HD TR _____
07/18/13	5954805	Begin draft of report (.3); work on unresolved setoffs (.6); emails and telephone conferences to address confidentiality agreements (.6); telephone conference with Noteholders regarding status of distributions (.5); supervise and assist with project to synthesize FINRA data	Pedowitz, L.	2.8	1,344.00	49,103.00	WO HD TR _____

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/18/13	5948586	Conference with L. Pedowitz re investor settlement/award summary (1.0); begin review of docs subpoenaed from FINRA and begin preparation of spreadsheet summarizing investor settlement/award information. (2.2) (8).	Echeverria, C.	3.2	784.00	49,887.00	WO HD TR
07/18/13	5941401	Assist with claims analysis.	Files, Karen L.	3.3	858.00	50,745.00	WO HD TR
07/18/13	5940807	Gather information regarding noteholder pending actions for third party recoveries for purposes of recommended offsets to noteholder claims and advise A. Juror regarding status (1.1); respond to inquiry from counsel for employee claimants (2); analyze issues regarding certain noteholder recoveries and offsets (4).	Fates, Edward G.	1.7	620.50	51,365.50	WO HD TR
07/19/13	5981604	Various conferences, telephone conferences and exchange of e-mails re: processing information for third party offsets report.	Farrell, Michael R.	1.2	642.00	52,007.50	WO HD TR
07/19/13	5954888	Work on third party recoveries involving stock issuance, research and telephone conferences regarding same (1.7); respond to phone calls and emails with noteholder questions regarding reporting (1.4); assist in resolving incomplete reports (9).	Pedowitz, L.	4.0	1,920.00	53,927.50	WO HD TR
07/19/13	5948594	Continue review of docs subpoenaed from FINRA and preparation of spreadsheet summarizing investor settlement/award information.	Echeverria, C.	5.0	1,225.00	55,152.50	WO HD TR
07/19/13	5942607	Assist with claims analysis.	Files, Karen L.	5.2	1,352.00	56,504.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/19/13	5941468	Communications with counsel for various noteholders regarding pending actions for third party recoveries for purposes of recommended offsets to claims; advise A. Juror regarding status.	Fates, Edward G.	3.8	1,387.00	57,891.50	WO HD TR
07/22/13	5954797	Review and analysis of Stratose opposition re: third party offset hearing; analysis re: response to same; telephone conferences, analysis and exchange of e-mails re: third party offset information processing and plan for report; analysis and exchange of e-mails re: status of IRS claim withdrawal.	Farrell, Michael R.	1.3	695.50	58,587.00	WO HD TR
07/22/13	5947348	Telephone conference with various counsel to address FINRA arbitration results (1.1); telephone conference with several investors regarding same (7); direct project to compile FINRA provided information for cross check of reported amounts (6); emails and telephone conference with counsel representing parties in SAI class action (6).	Pedowitz, L.	3.0	1,440.00	60,027.00	WO HD TR
07/22/13	5943887	Assist with claims analysis.	Files, Karen L.	7.2	1,872.00	61,899.00	WO HD TR
07/22/13	5942886	Gather information from counsel for noteholders regarding third party recoveries for purposes of recommended offsets; advise A. Juror regarding status.	Fates, Edward G.	1.1	401.50	62,300.50	WO HD TR
07/22/13	5943552	Review Stratose opposition to notice of hearing regarding noteholder claim offsets for third party recoveries (2); gather information regarding pending	Fates, Edward G.	1.0	365.00	62,665.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/22/13	5942767	noteholder actions for third party recoveries for purposes of proposed offsets to claims (.8).	Gillula, Emily	5.8	1,131.00	63,796.50	WO HD TR
07/23/13	5981596	Medical Capital Receivership claims assistance: Make travel arrangements for trip; discuss contacts with Lorraine Pedowitz; make arrangements with receivership staff; travel to Irvine.	Farrell, Michael R.	0.3	160.50	63,957.00	WO HD TR
07/23/13	5946540	Analysis and exchange of e-mails re: processing of information for August 1 report to Court and status of same.	Pedowitz, L.	1.4	672.00	64,629.00	WO HD TR
07/23/13	5954385	Telephone conferences with multiple noteholders regarding status and third party recoveries (.6); telephone conference with counsel for group FINRA arbitration regarding stock issued as part of settlement (.8).	Echeverria, C.	6.1	1,494.50	66,123.50	WO HD TR
07/23/13	5944232	Continue review of documents subpoenaed from FINRA and preparation of spreadsheet summarizing investor settlement/award information (6.0); conference with L. Pedowitz re same (.1)	Fates, Edward G.	1.5	547.50	66,671.00	WO HD TR
07/23/13	5948344	Gather information regarding pending noteholder actions for third party recoveries for purposes of proposed offsets to claims.	Gillula, Emily	8.0	1,560.00	68,231.00	WO HD TR
07/24/13	5954548	Medical Capital Receivership: assistance with research and documentation of pending claims.	Farrell, Michael R.	1.2	642.00	68,873.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
		addressed in report to court on third party recoveries; analysis and exchange of various e-mails re: revisions to same; analysis re: strategy for compiling information, serving notice and preparation of report.						
07/24/13	5946566	Follow-up and review ambiguous information regarding FINRA arbitration recoveries (1,2); telephone conference with receiver's staff regarding same (.7).	Pedowitz, L.	1.9	912.00	69,785.00	WO	HD TR
07/24/13	5946269	Confer with Mr. Fates regarding claims analysis; review forms and prepare spreadsheet.	Kaup, John T.	1.3	253.50	70,038.50	WO	HD TR
07/24/13	5946896	Assist with claims analysis.	Files, Karen L.	3.5	910.00	70,948.50	WO	HD TR
07/24/13	5945278	Contact counsel for various noteholders regarding pending actions for third party recoveries for purposes of proposed offsets to noteholder claims.	Fates, Edward G.	4.4	1,606.00	72,554.50	WO	HD TR
07/24/13	5948346	Medical Capital Receivership: assistance with research and documentation of pending claims.	Gillula, Emily	8.0	1,560.00	74,114.50	WO	HD TR
07/25/13	5947359	Emails and telephone conference with receiver staff regarding third party recoveries review particular claims (2.3).	Pedowitz, L.	2.3	1,104.00	75,218.50	WO	HD TR
07/25/13	5947416	Analyze investor forms regarding status of claims against brokers and prepare summary spreadsheet.	Kaup, John T.	4.8	936.00	76,154.50	WO	HD TR
07/25/13	5946231	Contact counsel for various noteholders regarding pending	Fates, Edward G.	5.9	2,153.50	78,308.00	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
07/25/13	5948347	Medical Capital Receivership: assistance with research and documentation of pending claims.	Gillula, Emily	8.0	1,560.00	79,868.00	WO	HD TR
07/26/13	6027131	Telephone conference with Mr. Seaman regarding analysis regarding Stratose arguments (.3) ; Review and advise regarding inconsistent or incomplete third party reports. research regarding same (.4.4); follow up with various counsel regarding additional information (.4); telephone conference with several noteholders regarding status (.3).	Pedowitz, L.	5.4	2,592.00	82,460.00	WO	HD TR
07/26/13	5949441	Continue to update spreadsheet analysis of investor claims and FINRA arbitration.	Kaup, John T.	5.3	1,033.50	83,493.50	WO	HD TR
07/26/13	5947379	Contact counsel for various noteholders regarding pending actions for third party recoveries for purposes of proposed offsets to noteholder claims; advise A. Juroe regarding same.	Fates, Edward G.	5.8	2,117.00	85,610.50	WO	HD TR
07/26/13	5948351	Medical Capital Receivership: assistance with research and documentation of pending claims (7.5).	Gillula, Emily	7.5	1,462.50	87,073.00	WO	HD TR
07/27/13	5948352	Medical Capital Receivership: make travel arrangements for return trip to Irvine to continue providing assistance with research and	Gillula, Emily	0.5	97.50	87,170.50	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/29/13	5950884	documentation of pending claims.	Zaro, David R.	0.7	392.00	87,562.50	WO HD TR
07/29/13	5953514	Review third party claim issues, work with Receiver/counsel and address open claims (.4). Call with counsel as to balance of claim reconciliation and resolution of same, timing for amended plan to address claims (.3).	Farrell, Michael R.	0.9	481.50	88,044.00	WO HD TR
07/29/13	5955010	Various conferences and review of materials re: third party recovery report issues.	Pedowitz, L.	2.5	1,200.00	89,244.00	WO HD TR
07/29/13	5950851	Continue work on resolving third party recovery reports (2.5).	Kaup, John T.	1.5	292.50	89,536.50	WO HD TR
07/29/13	5948549	Continue to assist with analysis of investor recovery from brokers.	Fates, Edward G.	5.8	2,117.00	91,653.50	WO HD TR
07/29/13	5949702	Contact counsel for various noteholders regarding pending actions for third party recoveries for purposes of proposed offsets to noteholder claims; advise A. Juroe regarding same.	Gillula, Emily	8.5	1,657.50	93,311.00	WO HD TR
07/30/13	5954047	Medical Capital Receivership: assistance with research and documentation of pending claims. Various conferences, analysis and review of materials re: third party offset issues and preparation of report for same.	Farrell, Michael R.	1.6	856.00	94,167.00	WO HD TR
07/30/13	5954192	Draft report to court regarding third party recoveries (1.5); emails and calls with receiver staff regarding issues arising out of processing third party claims, generating spreadsheets (.8); emails and follow-	Pedowitz, L.	3.2	1,536.00	95,703.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/30/13	5951644	up calls with attorneys involved in FIMRA arbitrations (.9).	Kaup, John T.	3.5	682.50	96,385.50	WO HD TR
07/30/13	5949844	Continue to assist with analysis of investor recoveries from brokers and revise spreadsheet.	Fates, Edward G.	4.3	1,569.50	97,955.00	WO HD TR
07/30/13	5951253	Contact counsel for various noteholders regarding pending actions for third party recoveries for purposes of proposed offsets to noteholder claims; advise A. Jurce regarding same.	Gillula, Emily	9.0	1,755.00	99,710.00	WO HD TR
07/31/13	5955773	Medical Capital Receivership: assistance with research and documentation of pending claims (9.0).	Zaro, David R.	0.4	224.00	99,934.00	WO HD TR
07/31/13	5953400	Advise as to the adjustment claims and report to address the third party recovery/Sec. America recovery and offsets and follow-up thereon (.4).	Farrell, Michael R.	1.4	749.00	100,683.00	WO HD TR
07/31/13	5954243	Various conferences, analysis and review of materials re: status of preparation of report to court on third party recoveries; initial review and analysis of draft report and exchanged e-mails re: revisions to same.	Pedowitz, L.	3.9	1,872.00	102,555.00	WO HD TR
		Revise and expand report to court regarding third party recoveries (1.8); multiple telephone conferences and emails regarding treatment of third party recoveries, follow-up on additional information sources (1.6); review and transmit confidentiality agreement, follow-up information to					

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/31/13	5954768	be provided under same (.5). Review emails and update spreadsheet tracking investor recoveries from brokers.	Kaup, John T.	0.4	78.00	102,633.00	WO HD TR
07/31/13	5952068	Contact counsel for various noteholders regarding pending actions for third party recoveries for purposes of proposed offsets to noteholder claims; advise A. Juroe regarding same.	Fates, Edward G.	2.3	839.50	103,472.50	WO HD TR

Disbursements for Matter 298591-00009 (Claims)

Trans Date	Index	Type	Quantity	Amt	Circle Action
05/10/13	1945049	Duplication	2,791.00	418.65	WO HD TR
05/10/13	1948913	Postage	1.00	105.60	WO HD TR
05/13/13	1949279	Nationwide - - Other Court Costs USDC/SANTA ANA ^ 122608	1.00	38.50	WO HD TR
06/14/13	1954467	Duplication	3,445.00	516.75	WO HD TR
06/14/13	1959385	Postage	1.00	39.60	WO HD TR
06/14/13	1959386	Postage	1.00	61.38	WO HD TR
06/14/13	1959640	Nationwide - - Other Court Costs USDC/SANTA ANA ^ 123076	1.00	32.00	WO HD TR
06/21/13	1960212	Duplication	70.00	10.50	WO HD TR
07/04/13	1967953	Document Search Pacer Service 4/1/13 - 6/30/13 ^LA AM0021-Q22013	1.00	34.30	WO HD TR
07/18/13	1969393	Parking - - Karen L. Files - ACE Parking - Parking ta Tom Seaman's office - assisted with claims analysis	1.00	18.00	WO HD TR
07/19/13	1969394	Parking - - Karen L. Files - ACE Parking - Parking ta Tom Seaman's office - assisted with claims analysis	1.00	18.00	WO HD TR

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Trans Date	Index	Type	Quantity	Amt	Circle	Action
07/22/13	1969395	Parking - - Karen L. Files - ACE Parking - Parking ta Tom Seaman's office - assisted with claims analysis	1.00	18.00	WO	HD TR
07/22/13	1970342	Transportation - - Emily A. Gillula - Southwest Airlines - Assistance re Medical Capital Receivership Project	1.00	451.80	WO	HD TR
07/23/13	1970346	Parking - - Emily A. Gillula - Irvine Co. Parking - Assistance re Medical Capital Receivership Project	1.00	18.00	WO	HD TR
07/24/13	1969397	Parking - - Karen L. Files - ACE Parking - Parking at Tom Seaman's office - assisted with claims analysis	1.00	18.00	WO	HD TR
07/24/13	1970348	Parking - - Emily A. Gillula - Irvine Co. Parking - Assistance re Medical Capital Receivership Project	1.00	18.00	WO	HD TR
07/25/13	1970350	Parking - - Emily A. Gillula - Irvine Co. Parking - Assistance re Medical Capital Receivership Project	1.00	18.00	WO	HD TR
07/26/13	1970351	Lodging - - Emily A. Gillula - Embassy Suites - hotel accommodations - Assistance re Medical Capital Receivership Project	1.00	978.51	WO	HD TR
07/29/13	1970353	Parking - - Emily A. Gillula - Irvine Co. Parking - Assistance re Medical Capital Receivership Project	1.00	18.00	WO	HD TR
07/26/13	1970354	Transportation - - Emily A. Gillula - National Car Rental - Car rental - Assistance re Medical Capital Receivership Project	1.00	362.21	WO	HD TR
07/26/13	1970355	Transportation - - Emily A. Gillula - Chevron - Gas for Rental Car - Medical Capital Receivership Project	1.00	12.21	WO	HD TR
07/27/13	1970357	Transportation - - Emily A. Gillula - Southwest Airlines - Medical Capital Receivership Project	1.00	473.80	WO	HD TR
07/30/13	1970360	Lodging - - Emily A. Gillula - Hilton-OC - hotel accommodations - Medical Capital Receivership Project	1.00	559.84	WO	HD TR
07/30/13	1970362	Parking - - Emily A. Gillula - Irvine Co. Parking - Medical Capital Receivership Project	1.00	18.00	WO	HD TR
07/30/13	1970363	Transportation - - Emily A. Gillula - National Car Rental - Car Rental - Medical Capital Receivership Project	1.00	181.64	WO	HD TR

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Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000313	David R. Zaro	2.6	560.00	1,456.00
000739	Michael R. Farrell	44.0	535.00	23,540.00
000799	L. Pedowitz	74.3	480.00	35,664.00
000820	John T. Kaup	16.8	195.00	3,276.00
001516	C. Echeverria	14.3	245.00	3,503.50
001664	Karen L. Files	19.2	260.00	4,992.00
001665	Edward G. Fates	55.5	365.00	20,257.50
002075	Emily Gillula	55.3	195.00	10,783.50
Total Fees				103,472.50
Total Disbursements				103,472.50
				4,439.29

Attorney Billing Instructions

() BILL ALL () Hold
 () BILL FEES ONLY () Write Off
 () BILL COST ONLY () Transfer All

Billing Instructions

Expires 6/30/2014: Rates to be kept at rate code 3 which is July 1, 2009 rates*** matters 025 026 & 028 Partners blended rate @ 550.00 Associates frozen rates less 10% -- all other matters are frozen rates; no text editing, copies @ .15

Account Summary- As Of 07/31/2013

	Calendar YTD			LTD		
	Total	Fees	Disbursement	Total	Fees	Disbursement
Worked	124,583.94	119,228.50	5,355.44	464,444.41	451,502.00	12,942.41
Unbilled Adj	(1,248.16)	(658.65)	(589.51)	(3,515.17)	(2,765.49)	(749.68)
Billed	100,609.12	98,345.35	2,263.77	350,029.21	342,528.01	7,501.20
Collected	100,609.12	98,345.35	2,263.77	350,029.21	342,528.01	7,501.20
AR Write Off	(1,248.16)	(658.65)	(589.51)	0.00	0.00	0.00
W/P Balance	179,605.95	174,824.50	4,781.45			

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00013 (MP III.1 Assets/Disposition) S8591-00013

Preliminary Billing Form

Billing Atty: 000313 - Zaro
 Date of Last Billing: 10-29-2013
 Proforma Number 1131660
 Client/Matter Joint Group # S8591-1

Matter #: 298591-00013
 Matter Name: MP III.1 Assets/Disposition
 Client Name: Seaman, Thomas A. - Receiver Medical Capital

Fees for Matter 298591-00013 (MP III.1 Assets/Disposition)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/01/13	5866598	Review and respond to correspondence from S. Vavak re collateral documents and review file for same (0.4).	Del Castillo, Joshua A.	0.4	142.00	142.00	WO	HD TR
05/02/13	5867274	Review additional materials provided by S. Vavak and correspondence re same (1.5).	Del Castillo, Joshua A.	1.5	532.50	674.50	WO	HD TR
05/03/13	5868315	Review and respond to cc:response from S. Vavak (0.2); review additional materials and correspondence re secured asset identification (0.8).	Del Castillo, Joshua A.	1.0	355.00	1,029.50	WO	HD TR
05/06/13	5871425	Review/evaluate the issues related to Lavapharm, with counsel and prospects re settlement (2). Follow-up to address collection/documentation and patent interests (4).	Zaro, David R.	0.6	336.00	1,365.50	WO	HD TR
05/06/13	5871521	Analysis and review of e-mail re: status of investigation into Lavapharm documents and analysis re: obtaining missing documents.	Farrell, Michael R.	0.3	160.50	1,526.00	WO	HD TR
05/06/13	5869534	Discussion with counsel re review of	Del Castillo, Joshua	0.2	71.00	1,597.00	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/07/13	5874102	collateral documents and outstanding related tasks (0.2).	A.				
05/07/13	5874102	Advice to counsel and Receiver as to creditor's rights/discovery issues to pursue recovery of loan proceeds (.3).	Zaro, David R.	0.3	168.00	1,765.00	WO HD TR_____
05/07/13	5896016	Telephone conference with client re: gathering additional Lavipharm loan information from trustees; conference and analysis re: handling of same.	Farrell, Michael R.	0.4	214.00	1,979.00	WO HD TR_____
05/07/13	5871212	Discuss need for certain Lavipharm documents with counsel; communications with Wells Fargo counsel regarding same.	Fates, Edward G.	0.9	328.50	2,307.50	WO HD TR_____
05/07/13	5871118	Review file and prepare inquiry to S. Vavak re request for documents (0.2); complete outline of necessary materials (0.1); teleconferences with S. Vavak and counsel re securing necessary documents from trustee (0.4); review and respond to correspondence re document request to Wells Fargo (0.2).	Del Castillo, Joshua A.	0.9	319.50	2,627.00	WO HD TR_____
05/08/13	5895995	Review, analysis and exchange of e-mails re: gathering Lavipharm loan documents from trustees.	Farrell, Michael R.	0.4	214.00	2,841.00	WO HD TR_____
05/08/13	5872056	Work on Lavipharm document request to Wells Fargo; communications with Wells Fargo's counsel regarding same.	Fates, Edward G.	0.6	219.00	3,060.00	WO HD TR_____
05/08/13	5872451	Correspondence with S. Vavak re status of loan document review and request (0.3); prepare document request to Wells Fargo and	Del Castillo, Joshua A.	1.6	568.00	3,628.00	WO HD TR_____

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/16/13	5880480	Review and respond to correspondence from S. Yavak re Lavipharm document request (0.2); prepare additional follow-up (0.1); teleconference with counsel re same (0.1).	Del Castillo, Joshua A.	0.4	142.00	3,984.00	WO HD TR
05/17/13	5884843	Conference and analysis re: Lavipharm wind up and strategy to address same in light of collateral/collection research; review, analysis and exchange of e-mails re: communication with Lavipharm; conference and analysis re: location of collateral documents and retrieval of same; analysis re: potential actions and strategy.	Farrell, Michael R.	1.6	856.00	4,840.00	WO HD TR
05/17/13	5889960	Confer and analyze issues relating to foreclosure of security.	Hall, Debra D.	0.8	436.00	5,276.00	WO HD TR
05/17/13	5881572	Communications with Well Fargo counsel regarding Lavipharm loan documents.	Fates, Edward G.	0.2	73.00	5,349.00	WO HD TR
05/17/13	5881662	Review correspondence from S. Yavak re prospective wind-down of Lavipharm entity (0.1); review documents and discussion with counsel re response to same (0.5); prepare draft response and deliver to	Del Castillo, Joshua A.	1.0	355.00	5,704.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/18/13	5885683	M. Farrell and D. Hall for review and comment (0.2); correspondence with S. Mertz re status of document request to Wells Fargo (0.2).	Zaro, David R.	0.3	168.00	5,872.00	WO	HD TR
05/18/13	5882390	Review/evaluate the status/issues concerning the Lavapharm litigation to recover on the notes (.3).	Del Castillo, Joshua A.	3.1	1,100.50	6,972.50	WO	HD TR
05/20/13	5894162	Review, analysis and exchange of various e-mails re: recent communication from M. Epstein and security agreement issues; reviewed memorandum re: Lavipharm's duty to creditors; review, analysis and exchange of e-mails re: response to M. Epstein and strategy for same; finalized and sent response to M. Epstein and counsel.	Farrell, Michael R.	1.4	749.00	7,721.50	WO	HD TR
05/20/13	5889974	Emails regarding response to borrower's assertion re winding down affairs.	Hall, Debra D.	0.3	163.50	7,885.00	WO	HD TR
05/20/13	5883031	Review communications regarding status of Wells Fargo production of Lavipharm documents.	Fates, Edward G.	0.1	36.50	7,921.50	WO	HD TR
05/20/13	5883077	Review and respond to correspondence and inquiries re wind-down and potential fiduciary duties of board (0.3); analysis of legal issues re same and provide update to M. Farrell (0.4); review and respond to correspondence from Wells Fargo re document production (0.2); prepare	Del Castillo, Joshua A.	1.4	497.00	8,418.50	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/21/13	5887295	Review, analysis and exchange of various e-mails re: additional Lavipharm documentation from Wells Fargo, potential real estate collateral, and strategy; analysis re: cost/benefit of various potential courses of action as to Lavipharm wind down; reviewed materials re: value of Lavipharm assets.	Farrell, Michael R.	1.5	802.50	9,221.00	WO	HD TR
05/21/13	5885868	Complete review of additional documents provided by Wells Fargo and update bullet point outline re scope and effect of relevant agreements (1.5); correspondence with S. Vayak and M. Farrell re potential additional security for agreements (0.7).	Del Castillo, Joshua A.	2.2	781.00	10,002.00	WO	HD TR
05/22/13	5891497	Review/evaluate the lavapharm debt/legal issues related to collection/follow-up with counsel related to the same. (.6)	Zaro, David R.	0.6	336.00	10,338.00	WO	HD TR
05/22/13	5894156	Review, analysis and exchange of e-mails re: Lavipharm shut down and options to address same; preparation for and participation in conference call re: security agreements, collateral pursuit options and strategy; analysis re: timing and forum of action; telephone conference re: collateral foreclosure options and strategy.	Farrell, Michael R.	1.7	909.50	11,247.50	WO	HD TR
05/22/13	5888163	Confer and analyze options to marshal assets and collect on	Hall, Debra D.	1.3	708.50	11,956.00	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/22/13	5885882	Review and respond to correspondence re completion of review of documents and initial commentary (0.6); prepare notes for discussion of asset recovery (0.3); prepare list of outstanding patent reconciliation issues and correspondence with C. Echeverria re same (0.2); teleconference with M. Farrell and D. Hall re secured assets and possible asset recovery strategies (0.7).	Del Castillo, Joshua A.	1.8	639.00	12,595.00	WO HD TR
05/23/13	5894134	Review and analysis of memorandum summarizing Lavipharm security agreements and identifying options for action; analysis re: venue of potential court action; analysis re: foreclosure of patent rights and procedural issues for same.	Farrell, Michael R.	1.1	588.50	13,183.50	WO HD TR
05/23/13	5887063	Prepare detailed memorandum summarizing relevant security agreements, their relationship to one another, and proposing recommendations for recovery of receivership assets (2.1).	Del Castillo, Joshua A.	2.1	745.50	13,929.00	WO HD TR
05/24/13	5890262	Preparation for and participation in conference call with clients re: Lavipharm foreclosure issues and strategy; analysis re: potential need for judicial action.	Farrell, Michael R.	0.8	428.00	14,357.00	WO HD TR
05/24/13	5891506	Call with Susan Vavak regarding asset listing.	Hall, Debra D.	0.4	218.00	14,575.00	WO HD TR
05/29/13	5895693	Reviewed e-mail and attachments from client re: Lavipharm asset lists;	Farrell, Michael R.	0.9	481.50	15,056.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/30/13	5895260	Meeting to address alternative strategies for realizing the patents for Lavipharm and advice to counsel re same (.4).	Zaro, David R.	0.3	168.00	15,224.50	WO	HD TR
05/30/13	5895603	Various conferences and analysis re: patent foreclosure and asset/information retrieval issues for Lavipharm; reviewed memorandum and prior e-mails re: assets.	Farrell, Michael R.	1.1	588.50	15,813.00	WO	HD TR
05/30/13	5894060	Teleconference with counsel re asset recovery alternatives for Lavipharm assets (0.2); review materials provided by S. Vavak (0.6); teleconference with S. Vavak re potential request to Deloitte re turnover of electronic and hard copy books, records, materials (0.2).	Del Castillo, Joshua A.	1.0	355.00	16,168.00	WO	HD TR
05/30/13	5906954	Confer with counsel on issue re: patent foreclosure (0.2); Analysis of recent case law re: procedural implication of the same (0.6).	Hsu, Tim	0.8	236.00	16,404.00	WO	HD TR
05/31/13	5897516	Emails and legal advice re foreclosure on Lavipharm assets, transfer of title (.3).	Zaro, David R.	0.3	168.00	16,572.00	WO	HD TR
05/31/13	5895644	Review, analysis and exchange of various e-mails re: identification and obtaining possession of Lavipharm documents and information; analysis re: timing of patent foreclosure.	Farrell, Michael R.	0.6	321.00	16,893.00	WO	HD TR
05/31/13	5895151	Teleconference and e-mails with S. Vavak re recovery of Lavipharm	Del Castillo, Joshua A.	3.1	1,100.50	17,993.50	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/31/13	5906962	books and records (0.4); prepare e-mail to M. Epstein re same (0.2); analysis of propriety and mechanics of foreclosure of Lavipharm intellectual property collateral (2.5).	Hsu, Tim	0.5	147.50	18,141.00	WO	HD TR
06/03/13	5925348	Analysis and review of e-mail re: state law issues for foreclosure of patent rights.	Farrell, Michael R.	0.3	160.50	18,301.50	WO	HD TR
06/03/13	5897937	Review Patent and Trademark Office memorandum re foreclosure of patents and related materials in connection with contemplated foreclosure of Lavipharm assets (0.7).	Del Castillo, Joshua A.	0.7	248.50	18,550.00	WO	HD TR
06/05/13	5904171	Analysis and exchange of e-mails with client re: communications on Lavipharm and strategy to address same.	Farrell, Michael R.	0.2	107.00	18,657.00	WO	HD TR
06/05/13	5901579	Review and respond to correspondence from S. Yavak re document audit (0.2).	Del Castillo, Joshua A.	0.2	71.00	18,728.00	WO	HD TR
06/06/13	5925494	Preparation for and participation in conference call with client re: tasks and strategy for Lavipharm asset foreclosure.	Farrell, Michael R.	0.7	374.50	19,102.50	WO	HD TR
06/07/13	5925606	Conference and analysis re: further findings as to asset foreclosure and strategy for Lavipharm assets.	Farrell, Michael R.	0.3	160.50	19,263.00	WO	HD TR
06/07/13	5904666	Teleconference and e-mails re review of Deloitte asset schedules and recommendations re foreclosure	Del Castillo, Joshua A.	0.9	319.50	19,582.50	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/08/13	5904681	Correspondence re review of Deloitte materials and prepare notes for discussion re same (0.5).	Del Castillo, Joshua A.	0.5	177.50	19,760.00	WO	HD TR
06/09/13	5906806	Analysis of asset schedules provided by Deloitte and draft short summary to counsel re: likelihood of recovery for each asset category (0.8).	Hsu, Tim	0.8	236.00	19,996.00	WO	HD TR
06/10/13	5907919	Review turnover issues, documents, asset recovery strategy and next steps re Lavapharm (.3). Advice to Receiver on UCC issues (.1).	Zaro, David R.	0.4	224.00	20,220.00	WO	HD TR
06/10/13	5924903	Analysis and review of e-mails re: listing of Lavipharm records and equipment.	Farrell, Michael R.	0.2	107.00	20,327.00	WO	HD TR
06/10/13	5905719	Correspondence with S. Yavak re asset recovery (0.2); review documents relating to asset disclosures and analysis of same (0.5); prepare recommendation re same (0.4).	Del Castillo, Joshua A.	1.1	390.50	20,717.50	WO	HD TR
06/10/13	5906811	Confer with counsel re: analysis of asset schedules and administration of matter going forward (0.3).	Hsu, Tim	0.3	88.50	20,806.00	WO	HD TR
06/11/13	5910589	Review/evaluate approach to matter, assess cost/benefit of recovery of assets and follow-up with counsel/Receiver re same (.6).	Zaro, David R.	0.4	224.00	21,030.00	WO	HD TR
06/11/13	5907471	Review and respond to correspondence from S. Yavak re Receiver's plans for storage of Lavipharm personal property prior to foreclosure action (0.5); analysis of	Del Castillo, Joshua A.	0.9	319.50	21,349.50	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/11/13	5926397	issues presented by third party storage (0.4). Email to S. Vavak re: asset schedules (0.2).	Hsu, Tim	0.2	59.00	21,408.50	WO	HD TR
06/12/13	5909015	Correspondence and teleconference with S. Vavak re foreclosure litigation plan, assumption of control over secured assets, and related matters (1.2); review documents and discussion re litigation issues with counsel (0.5).	Del Castillo, Joshua A.	1.7	603.50	22,012.00	WO	HD TR
06/13/13	5925238	Review and analysis of memorandum re: procedural issues for foreclosure action on Lavipharm assets and related asset issues; drafted response to same re: additional issues to be addressed.	Farrell, Michael R.	0.4	214.00	22,226.00	WO	HD TR
06/13/13	5909272	Prepare update for counsel and correspondence re status of foreclosure action (0.5); review documents in connection with anticipated, expanded UCC search (0.5); analysis of issues arising in connection with International service (0.4).	Del Castillo, Joshua A.	1.4	497.00	22,723.00	WO	HD TR
06/14/13	5911453	Conference re procedural and lien perfection prerequisites to filing complaint and analysis of issues re same (2.0); review prior UCC searches and discussion re additional required searches (0.4).	Del Castillo, Joshua A.	2.4	852.00	23,575.00	WO	HD TR
06/14/13	5926962	Analysis of UCC search results for Lavipharm Corp and Labs and compile summary of results (1.7); Conference re: summary of results	Hsu, Tim	2.1	619.50	24,194.50	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/15/13	5911486	and strategy for additional searches and confirm (0.4). Perform online research and review for service of foreign corporations (2.0).	Del Castillo, Joshua A.	2.0	710.00	24,904.50	WO	HD TR
06/17/13	5913965	Conference and analysis re: lien perfection and collection issues for Lavipharm; analysis re: potential service issues and further research needed re: same.	Farrell, Michael R.	0.4	214.00	25,118.50	WO	HD TR
06/17/13	5912553	Discussion with counsel re procedural issues associated with anticipated complaint (0.2); correspondence with counsel re necessary research and prepare recommendations for same (0.5); review and respond to correspondence re history of assignments of secured interests (0.3).	Del Castillo, Joshua A.	1.0	355.00	25,473.50	WO	HD TR
06/17/13	5912605	Analysis of issues re: ucc filings and priority, and discussion of case administrative issues with counsel (0.5).	Hsu, Tim	0.5	147.50	25,621.00	WO	HD TR
06/17/13	5914209	Research and analyze case law, statutes and rules (Federal, California, Nevada) relating to service of process to non-parties in foreign countries (2.8); research and analyze case law and statutes (California and Nevada) pertaining to whether individuals with the same security interest must be added as defendants to an action to foreclose on the security interest (2.5).	Thorbourne, Alana	5.3	1,457.50	27,078.50	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/18/13	5924874	Analysis and review of e-mails re: discussions with GE on Lavipharm assets and effect of same on strategy.	Farrell, Michael R.	0.3	160.50	27,239.00	WO HD TR
06/18/13	5913391	Review notes and prepare anticipated budget (0.3); teleconference with S. Vavak re anticipated structure of litigation and procedural issues related thereto (0.3); correspondence with counsel re anticipated course of action and status of lien review (0.3).	Del Castillo, Joshua A.	0.9	319.50	27,558.50	WO HD TR
06/19/13	5914644	Analysis of legal issues relating to contemplated foreclosure action (1.1) discussion with counsel re same (0.3); review completed UCC materials and discussion re same (0.4).	Del Castillo, Joshua A.	1.8	639.00	28,197.50	WO HD TR
06/19/13	5925644	Analysis of additional UCC filings retrieved for verification of other lien holders (0.8).	Hsu, Tim	0.8	236.00	28,433.50	WO HD TR
06/20/13	5924792	Conference and analysis re: consultant work on Lavipharm valuation and strategy to address disposition of controlled substance following foreclosure; analysis re: procedural issues for foreclosure.	Farrell, Michael R.	0.6	321.00	28,754.50	WO HD TR
06/20/13	5915945	Meet with counsel to discuss status of lien review and litigation (0.5); teleconferences with S. Vavak and M. Farrell re property valuation, budget, and related matters (0.6); leave voicemail for S. Vavak re same (0.1).	Del Castillo, Joshua A.	1.2	426.00	29,180.50	WO HD TR
06/20/13	5917650	Analysis of issues re: service and U.S. addresses on file for possible	Hsu, Tim	0.6	177.00	29,357.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/20/13	5918179	lien holders that may need to be named in foreclosure suit (0.6).	Thorbourne, Alana	0.5	137.50	29,495.00	WO HD TR
06/21/13	5924773	Analyze UCC, California and Nevada revised statutes pertaining to notice requirements to other lienholders (.5).	Farrell, Michael R.	0.4	214.00	29,709.00	WO HD TR
06/21/13	5917815	Review, analysis and exchange of e-mails with counsel and client re: lien rights in certain Lavipharm assets. Review and respond to correspondence from S. Vayak and counsel re Phasex interest (0.5); review and respond to correspondence re notice requirements in UCC sale context (0.3).	Del Castillo, Joshua A.	0.8	284.00	29,993.00	WO HD TR
06/21/13	5917615	Review pledge agreements and applicable UCC financing statements and provide response to client inquiry re: interest in Phasex physical assets (0.4); Analysis of additional documents retrieved in UCC filing searches (0.3).	Hsu, Tim	0.7	206.50	30,199.50	WO HD TR
06/21/13	5918198	Draft e-mail to J. Del Castillo outlining UCC rules for notification for the disposition of collateral (.7).	Thorbourne, Alana	0.7	192.50	30,392.00	WO HD TR
06/24/13	5921418	Analysis and review of e-mail re: notice and party issues for foreclosure of security interest in Lavipharm assets.	Farrell, Michael R.	0.3	160.50	30,552.50	WO HD TR
06/24/13	5918100	Review correspondence from A. Thorbourne re noticing issues and prepare update re contemplated foreclosure action (0.3).	Del Castillo, Joshua A.	0.3	106.50	30,659.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/24/13	5919305	Draft email with process for notifying third party with secured interests in bullet point format (2).	Thorbourne, Alana	0.2	55.00	30,714.00	WO	HD TR
06/28/13	5925574	Review correspondence from counsel re procedural service issues and prepare revised outline for complaint (0.5).	Del Castillo, Joshua A.	0.5	177.50	30,891.50	WO	HD TR
07/03/13	5983306	Conference and analysis re: consultant's work on valuation of Lavipharm assets, inventory of records and other issues re: investigation of assets and value.	Farrell, Michael R.	0.5	267.50	31,159.00	WO	HD TR
07/03/13	5928947	Teleconference with S. Vavak re recent developments in connection with asset inventory and valuation and provide update to counsel re same (0.5).	Del Castillo, Joshua A.	0.5	177.50	31,336.50	WO	HD TR
07/08/13	5931942	Review and respond to correspondence from S. Vavak re status of GE foreclosure (0.3).	Del Castillo, Joshua A.	0.3	106.50	31,443.00	WO	HD TR
07/18/13	5941623	Review and respond to inquiries from S. Vavak re asset recovery and status of valuation (0.3); detailed discussion with counsel re same (0.2).	Del Castillo, Joshua A.	0.5	177.50	31,620.50	WO	HD TR
07/22/13	5948592	Review correspondence from S. Vavak re visit to Lavipharm and review of records and discuss with counsel re same (0.6).	Del Castillo, Joshua A.	0.6	213.00	31,833.50	WO	HD TR
07/23/13	5981591	Conference and analysis re: cost/benefit of sending consultant to review Lavipharm equipment and documents; review, analysis and exchange of e-mails with client re: procedures and safeguards for	Farrell, Michael R.	0.7	374.50	32,208.00	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/23/13	5948596	Review correspondence from S. Vavak re Lavipharm records / personal property and discuss with counsel (0.3).	Del Castillo, Joshua A.	0.3	106.50	32,314.50	WO HD TR
07/23/13	5953168	Correspondence with S. Vavak re: sending agent to review physical assets on site and discussion with counsel re: the same (0.3).	Hsu, Tim	0.3	88.50	32,403.00	WO HD TR
07/24/13	5954507	Analysis and review of e-mail from client re: copying of Lavipharm materials; analysis re: timing and logistics issues.	Farrell, Michael R.	0.3	160.50	32,563.50	WO HD TR
07/24/13	5948598	Review correspondence from S. Vavak re Lavipharm records / personal property and discuss with counsel (0.3).	Del Castillo, Joshua A.	0.3	106.50	32,670.00	WO HD TR
07/30/13	5951721	Review and respond to correspondence from S. Vavak re litigation budget (0.1).	Del Castillo, Joshua A.	0.1	35.50	32,705.50	WO HD TR

Disbursements for Matter 298591-00013 (MP III.1 Assets/Disposition)

Trans Date	Index	Type	Quantity	Amt	Circle Action
06/19/13	1959193	Statutory Fees - - CT Lien Solutions - LA VIPHARM Corp. LAVIPHARM Corp.	1.00	280.00	WO HD TR

Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000313	David R. Zaro	3.2	560.00	1,792.00
000739	Michael R. Farrell	17.8	535.00	9,523.00
001578	Debra D. Hall	2.8	545.00	1,526.00

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Timekeeper Number	Timekeeper	Hours	Rate	Amounts
001665	Edward G. Fates	1.8	365.00	657.00
001842	Joshua A. Del Castillo	42.6	355.00	15,123.00
002055	Tim Hsu	7.6	295.00	2,242.00
002094	Alana Thorbourne	6.7	275.00	1,842.50
Total Fees				32,705.50
Total Disbursements				32,705.50
				280.00

Attorney Billing Instructions

() BILL ALL
 () BILL FEES ONLY
 () BILL COST ONLY
 () Hold
 () Write Off
 () Transfer All

Billing Instructions

Expires 6/30/2014: Rates to be kept at rate code 3 which is July 1, 2009 rates**matters 025 026 & 028 Partners blended rate @ 550.00 Associates frozen rates less 10% -- all other matters are frozen rates; no text editing, copies @ .15

Account Summary- As Of 07/31/2013

	Calendar YTD			LTD		
	Total	Fees	Disbursement	Total	Fees	Disbursement
Worked	42,758.44	42,093.00	665.44	55,287.44	54,622.00	665.44
Unbilled Adj	(115.31)	(115.31)	0.00	(115.33)	(115.33)	0.00
Billed	10,949.63	10,564.19	385.44	22,140.61	21,755.17	385.44
Collected	10,949.63	10,564.19	385.44	22,140.61	21,755.17	385.44
AR Write Off	(115.31)	(115.31)	0.00	0.00	0.00	0.00
Total						
WIP Balance	48,947.50	48,667.50	280.00			
AR Balance	0.00	0.00	0.00			
Unallocated Payment	0.00					
Client Trust Balance	0.00					

Billing Address

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Preliminary Billing Form

Billing Atty: 000313 - Zaro
 Date of Last Billing: 10-29-2013
 Proforma Number 1131661
 Client/Matter Joint Group # S8591-1

Matter #: 298591-00021
 Matter Name: The Perfect Game
 Client Name: Seaman, Thomas A. - Receiver Medical Capital

Fees for Matter 298591-00021 (The Perfect Game)

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05/03/13	5868621	Correspondence from and to M. Bayer (Image) regarding payment of delinquent amounts.	McIntosh, Daniel G.	0.2	130.00	130.00	WO	HD TR
05/08/13	5873956	Correspondence from and to M. Bayer (Image) regarding delinquent 4th quarter 2012 payment and 1st quarter 2013 statement and payment.	McIntosh, Daniel G.	0.2	130.00	260.00	WO	HD TR
05/15/13	5884302	Review correspondence from Image regarding 1st Quarter 2013 statement and check; correspondence with client.	McIntosh, Daniel G.	0.2	130.00	390.00	WO	HD TR
05/16/13	5880047	Review email communications concerning status of payments from Image and Camelot and potential next steps regarding collection.	Fates, Edward G.	0.1	36.50	426.50	WO	HD TR
05/29/13	5893865	Telephone conference with B. Winokur re: potential acquisition of rights; analysis and exchange of e-mails re: strategy to address same.	Farrell, Michael R.	0.7	374.50	801.00	WO	HD TR
05/30/13	5895301	Analysis and exchange of e-mails with Receiver and counsel re: Winokur contact and approach to same.	Farrell, Michael R.	0.2	107.00	908.00	WO	HD TR

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06/03/13	5898994	Correspondence from and with W. Hatem regarding Camelot.	McIntosh, Daniel G.	0.2	130.00	1,038.00	WO HD TR
06/06/13	5902531	Review communications regarding Camelot default and possible termination of distribution agreement.	Fates, Edward G.	0.1	36.50	1,074.50	WO HD TR
06/06/13	5903655	Review Camelot Agreement regarding termination provisions; Review correspondence with Camelot; correspondence with W. Hatem regarding next steps; Review Hatem regarding email of W. Hatem; prepare and send final notice letter to R. Atwell of Camelot.	McIntosh, Daniel G.	1.5	975.00	2,049.50	WO HD TR
06/19/13	5915128	Review Camelot termination letter; discuss same with D. McIntosh and Receiver.	Fates, Edward G.	0.3	109.50	2,159.00	WO HD TR
06/19/13	5927245	Correspondence from T. Fates regarding draft term letter to Camelot; prepare draft termination letter and send to client.	McIntosh, Daniel G.	1.3	845.00	3,004.00	WO HD TR
06/19/13	5965023	Prepare termination letter to Camelot; correspondence with client regarding same.	McIntosh, Daniel G.	1.0	650.00	3,654.00	WO HD TR
06/19/13	5965031	Prepare termination letter to Camelot; correspondence with W. Hatem, T. Seaman and T. Fates regarding same; review file regarding default notice letters and related matters.	McIntosh, Daniel G.	1.5	975.00	4,629.00	WO HD TR
06/21/13	5917660	Telephone conference with B. Winokur re: potential acquisition of film rights and analysis re: same.	Farrell, Michael R.	0.2	107.00	4,736.00	WO HD TR
07/10/13	5934923	Reviewed e-mail and attached termination letter to foreign distributor;	Farrell, Michael R.	0.3	160.50	4,896.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
		analysis re: handling of distribution going forward.					
07/10/13	5936408	Review correspondence from W. Hatem regarding termination of Camelot as foreign distributor; revise letter and send to Camelot.	McIntosh, Daniel G.	1.0	650.00	5,546.50	WO HD TR
07/11/13	5981625	Analysis and exchange of emails re: potential termination of distribution contract and strategy for handling issues thereafter.	Farrell, Michael R.	0.4	214.00	5,760.50	WO HD TR
07/11/13	5933834	Review letter to Camelot terminating distribution agreement; analyze issues regarding collections from Camelot and sub-distributors.	Fates, Edward G.	0.4	146.00	5,906.50	WO HD TR
07/15/13	5937117	Analyze issues regarding enforcement of termination of Camelot distribution agreement.	Fates, Edward G.	0.1	36.50	5,943.00	WO HD TR
07/15/13	5938113	Correspondence with W. Hatem regarding follow up with foreign subdistributor of film; review distribution agreement.	McIntosh, Daniel G.	0.3	195.00	6,138.00	WO HD TR

Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000739	Michael R. Farrell	1.8	535.00	963.00
001665	Edward G. Fates	1.0	365.00	365.00
002013	Daniel G. McIntosh	7.4	650.00	4,810.00
		<u>10.2</u>		<u>6,138.00</u>
Total Fees				6,138.00
Total Disbursements				0.00

Attorney Billing Instructions

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Preliminary Billing Form

Billing Atty: 000313 - Zaro
 Date of Last Billing: 10-29-2013
 Proforma Number 1131663
 Client/Matter Joint Group # S8591-1

Matter #: 298591-00024
 Matter Name: Plan & Distribution
 Client Name: Seaman, Thomas A. - Receiver Medical Capital

Fees for Matter 298591-00024 (Plan & Distribution)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/01/13	5896240	Telephone conference with receiver and analysis re: remaining obstacles to distribution and strategy to address same; analysis re: timing of trustee settlements and effect on receiver's distribution.	Farrell, Michael R.	0.4	214.00	214.00	WO HD TR
05/07/13	5896022	Review, analysis and exchange of e-mails with conflicts counsel re: trustee settlements and distributions under same; telephone conference and analysis re: additional tasks to be completed for receiver distribution and strategy to address same; analysis re: status of efforts to compile third party recovery information.	Farrell, Michael R.	1.2	642.00	856.00	WO HD TR
05/07/13	5889405	Review of status of bank settlements as it relates to distribution (.2).	Pedowitz, L.	0.2	96.00	952.00	WO HD TR
05/09/13	5889429	Two telephone conferences with noteholders regarding status and timing (.7).	Pedowitz, L.	0.7	336.00	1,288.00	WO HD TR
05/18/13	5885674	Follow-up on the IRS issues, broker-dealer claims/distribution and potential reserves to facilitate the	Zaro, David R.	0.6	336.00	1,624.00	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
05/21/13	5890678	Interim distribution (4). Call related to plan and follow-up with Receiver re same (2). Assist with data related to third party settlements (3).	Pedowitz, L.	0.3	144.00	1,768.00	WO	HD TR
05/29/13	5896764	Review IRS documents (4); telephone conference with receiver regarding IRS issues, begin pleading regarding same (6).	Pedowitz, L.	1.0	480.00	2,248.00	WO	HD TR
05/31/13	5897496	Conference with Receiver, follow-up meeting with counsel re IRS claim/reserve issues pending a interim distribution (4).	Zaro, David R.	0.4	224.00	2,472.00	WO	HD TR
06/03/13	5902087	Attention to background on IRS claim (7).	Pedowitz, L.	0.7	336.00	2,808.00	WO	HD TR
06/04/13	5904581	Review, analysis and exchange of e-mails re: preparation of response to Sedgwick papers and coordination with appropriate parties re: same.	Farrell, Michael R.	0.5	267.50	3,075.50	WO	HD TR
06/04/13	5902114	Research regarding indemnity claims filed by trustee, and withdrawal provisions regarding same (8).	Pedowitz, L.	0.8	384.00	3,459.50	WO	HD TR
06/06/13	5908062	Analysis of impact of recoveries on calculating distributions (1.2).	Pedowitz, L.	1.2	576.00	4,035.50	WO	HD TR
06/07/13	5908084	Further analysis of plan provisions and impact of settlements, timing of indemnity claim withdrawals, etc. (1.3).	Pedowitz, L.	1.3	624.00	4,659.50	WO	HD TR
06/11/13	5910591	Review the Stratose emails, voicemail and assess proposed stipulation, follow-up with Receiver and counsel re same (3).	Zaro, David R.	0.3	168.00	4,827.50	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/11/13	5924777	Review, analysis and exchange of e-mails re: Stratose request for stipulation as to distribution issues and strategy to address same.	Farrell, Michael R.	0.5	267.50	5,095.00	WO HD TR
06/12/13	5910743	Address claims of trade creditor as to third party settlement of BONY litigation, advice to counsel and Receiver re strategy/approach to same (.5).	Zaro, David R.	0.5	280.00	5,375.00	WO HD TR
06/12/13	5911108	Review and analysis of e-mails and draft stipulations re: Stratose request for stipulation to address distribution issues; preparation for and participation in conference call with Stratose counsel; analysis and review of prior pleadings re: trustee settlement and distribution issues.	Farrell, Michael R.	1.2	642.00	6,017.00	WO HD TR
06/12/13	5914149	Multiple calls regarding status of distributions (.5); analysis of issues relating to distribution, status of settlements and IRS claim (1.8).	Pedowitz, L.	2.3	1,104.00	7,121.00	WO HD TR
06/13/13	5911905	Review/evaluate the revised stipulation and emails related to the Stratose claims as to BONY motion/Receiver's actions as to third party claims re alleged abandonment (.6). Calls with counsel and address further emails re claims and opposition to BONY motion/Receiver's actions (.7).	Zaro, David R.	1.3	728.00	7,849.00	WO HD TR
06/13/13	5925248	Review and analysis of new proposed stipulation from Stratose; conference, analysis and exchange of various e-mails re: strategy for response to same; exchanged e-mails with	Farrell, Michael R.	2.7	1,444.50	9,293.50	WO HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/13/13	5909928	Analyze issues regarding potential Stratosse objection to Bank of New York Mellon settlement, distribution plan and related procedural issues; review Bank of New York good faith settlement motion and Stratosse proposed stipulation; discuss issues with M. Farrell.	Fates, Edward G.	1.1	401.50	9,695.00	WO	HD TR_____
06/14/13	5912049	Review/evaluate the Stratosse opposition to the good faith settlement motion, related exhibits and documents re same, assess response thereto (.7). Call with counsel to provide advice re response, further issues re same (.3). Review outline/draft of response with counsel (.4).	Zaro, David R.	1.4	784.00	10,479.00	WO	HD TR_____
06/14/13	5925231	Various telephone conferences and exchange of e-mails with receiver and conflicts counsel re: Stratosse's likely ex parte application and addressing same; review and analysis of ex parte application and all supporting papers; telephone conferences, analysis and exchange of e-mails re: response to same; analysis re: effect on distribution plan issues; reviewed plan and prior motion to approve plan, as	Farrell, Michael R.	3.9	2,086.50	12,565.50	WO	HD TR_____

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/14/13	5910911	Review ex parte application and supporting pleadings filed by Stratose (5); review order denying Wells Fargo's Motion for Summary Judgment; Bank of New York Mellon's good faith settlement motion, joint stipulation between Receiver and Bank of New York Mellon, and related pleadings (.9); analyze issues and draft response to Stratose application (2.7); discuss Stratose application with SEC's counsel (.2).	Fates, Edward G.	4.3	1,569.50	14,135.00	WO	HD TR
06/17/13	5913197	Review draft response as to ex parte application, assess strategy/approach with regard to filing, focus on claims/distribution treatments (.4); Follow-up with further advice as to draft response and revisions to same (.3).	Zaro, David R.	0.7	392.00	14,527.00	WO	HD TR
06/17/13	5924892	Review, analysis and exchange of e-mails re: potential modification to distribution plan and analysis of same; further review and analysis of Stratose ex parte application and supporting papers; review, analysis and revision of draft response to application; analysis and exchange of e-mails with conflicts counsel re: response to application; review and analysis of opposition papers filed by other parties; telephone conference re: distribution strategy issues.	Farrell, Michael R.	3.4	1,819.00	16,346.00	WO	HD TR
06/17/13	5912318	Work on response to Stratose's ex parte filing (1.2); review Sedgwick's	Fates, Edward G.	1.6	584.00	16,930.00	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/18/13	5924864	Further review and analysis of Stratose application and supporting documents; review, analysis and revision of draft response to application; analysis re: other responses to application.	Farrell, Michael R.	1.3	695.50	17,625.50	WO HD TR
06/18/13	5912853	Finalize response to Stratose's ex parte application.	Fates, Edward G.	0.4	146.00	17,771.50	WO HD TR
06/19/13	5924822	Continued analysis re: Stratose application and strategy to address same; analysis re: status of impediments to distributions including IRS issues; analysis re: procedural issues with distribution as to effect of trustee settlements.	Farrell, Michael R.	1.3	695.50	18,467.00	WO HD TR
06/19/13	5926060	Further analysis regarding initial distribution (.5).	Pedowitz, L.	0.5	240.00	18,707.00	WO HD TR
06/20/13	5916934	Calls with Receiver and counsel to address the coordination with the class counsel, payment as to classes of creditors (.4).	Zaro, David R.	0.4	224.00	18,931.00	WO HD TR
06/20/13	5924796	Various conferences, analysis and exchange of e-mails re: distribution issues potentially to be addressed at hearing and strategy to address same; analysis re: potential ruling on Stratose ex parte application and strategy to address various possible rulings.	Farrell, Michael R.	1.3	695.50	19,626.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/21/13	5924766	Review and analysis of e-mail from plaintiffs' counsel re: distribution issues to be raised at hearing; telephone conference, analysis and exchange of e-mails re: same; review and analysis of Court order on Stratose application; conferences, analysis and exchange of e-mails re: plan for addressing Stratose motion at hearing; reviewed various documents re: same, including Stratose motion and supporting papers.	Farrell, Michael R.	3.2	1,712.00	21,338.50	WO HD TR
06/21/13	5917612	Review order allowing Stratose to file motion; review Stratose's motion and pleadings relating to settlements with trustees and distribution plan; analyze issues regarding same.	Fates, Edward G.	1.4	511.00	21,849.50	WO HD TR
06/22/13	5924751	Review and analysis of memorandum re: Stratose motion and e-mails re: same; analysis re: potential arguments for hearing.	Farrell, Michael R.	0.9	481.50	22,331.00	WO HD TR
06/22/13	5917674	Review Stratose's motion and pleadings relating to settlements with trustees and distribution plan; analyze issues regarding same.	Fates, Edward G.	2.3	839.50	23,170.50	WO HD TR
06/23/13	5924747	Review and analysis of various materials in preparation for hearing on Stratose motion; outlined arguments for same.	Farrell, Michael R.	1.4	749.00	23,919.50	WO HD TR
06/24/13	5919488	Address the issues related to the plan, approach to trade creditor claims based upon the court's ruling as to ex parte application (.4) Advice to counsel re approach to hearing as	Zaro, David R.	0.7	392.00	24,311.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
06/24/13	5920244	Preparation for and participation in hearing on Stratose motion for determination re: effect of note holder settlements on distributions; conferences with opposing counsel and client; telephone conferences and analysis re: results of hearing, preparation of opposition to motion, and overall strategy issues; further review of motion and supporting papers.	Farrell, Michael R.	3.4	1,819.00	26,130.50	WO HD TR
06/24/13	5918645	Discuss hearing and strategy regarding Stratose's motion with M. Farrell.	Fates, Edward G.	0.8	292.00	26,422.50	WO HD TR
06/25/13	5919213	Work on response to Stratose's motion.	Fates, Edward G.	5.1	1,861.50	28,284.00	WO HD TR
06/26/13	5923335	Review, analysis and revision of draft opposition to Inamax motion re claim priority; analysis and exchange of e-mails re: same.	Farrell, Michael R.	1.3	695.50	28,979.50	WO HD TR
06/26/13	5926188	Attention to issues surrounding confidentiality of settlement amounts (.3).	Pedowitz, L.	0.3	144.00	29,123.50	WO HD TR
06/26/13	5920871	Work on response to Stratose's motion.	Fates, Edward G.	0.5	182.50	29,306.00	WO HD TR
06/27/13	5923239	Conference and analysis re: effect of recent hearing on strategy to address Stratose motion.	Farrell, Michael R.	0.3	160.50	29,466.50	WO HD TR
07/01/13	6027140	Work on issues related to interim distribution and advice to Receiver	Zaro, David R.	1.0	560.00	30,026.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/01/13	5984110	concerning the same (.4). Address third party off-set analysis, Securities America offset, and follow-up with counsel to advise as to pro rata and impact on claims of claimants (.6).	Farrell, Michael R.	1.4	749.00	30,775.50	WO HD TR _____
07/02/13	5928860	Conference, analysis and review of documents re: Stratose motion and arguments for opposition to same; analysis re: potential compromise positions and viability of same; analysis re: logistical issues with implementation of Stratose proposals and evidence of same.	Zaro, David R.	0.6	336.00	31,111.50	WO HD TR _____
07/03/13	5983332	Review issues related to motion by Stratos as to hypothetical sums to be included in the litigation trust (.3). Address the need to include class settlement distributions as part of Receiver claims distribution/analysis (.3).	Farrell, Michael R.	1.7	909.50	32,021.00	WO HD TR _____
07/08/13	5981648	Reviewed prior case documents re: arguments made by Stratose and plaintiffs' counsel on plan approval issues; outlined arguments on plan approval and Stratose proposal for disposition.	Farrell, Michael R.	3.3	1,765.50	33,786.50	WO HD TR _____
07/08/13	5930545	Continued review and analysis of Stratose motion papers and outlining revisions and additional arguments; telephone conference re: changes to draft opposition; review, analysis and revision of new version of opposition brief and exchanged e-mails re: same.	Fates, Edward G.	2.2	803.00	34,589.50	WO HD TR _____
		Work on response to Stratose's					

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/09/13	5931666	Discuss Stratose issues and notice regarding proposed Wells Fargo settlement with M. Farrell; communications with F. Cialone regarding same.	Fates, Edward G.	1.1	401.50	34,991.00	WO HD TR
07/10/13	5933499	Analyze issues regarding Stratose's objection, Wells Fargo settlement, notice of same and request for authority to execute release; discuss same with J. Mauch.	Fates, Edward G.	0.3	109.50	35,100.50	WO HD TR
07/15/13	5937279	Work on distribution plan and motion for approval of same.	Fates, Edward G.	0.4	146.00	35,246.50	WO HD TR
07/22/13	5954762	Review and analysis of papers filed by Stratose in support of Motion for Determination; began outlining arguments in response to same; analysis re: calculations by Stratose; analysis re: strategy for hearing on motion.	Farrell, Michael R.	3.2	1,712.00	36,958.50	WO HD TR
07/22/13	5943551	Review Stratose reply regarding motion for determination that noteholder settlements do not affect its arguments against distribution plan.	Fates, Edward G.	0.4	146.00	37,104.50	WO HD TR
07/23/13	5981600	Continued review and analysis of Stratose reply papers in support of its motion to amend plan; telephone conference, analysis and exchange of various e-mails with clients and conflicts counsel re: addressing same.	Farrell, Michael R.	1.6	856.00	37,960.50	WO HD TR
07/23/13	5944885	Analyze issues raised in Stratose filings regarding noteholder	Fates, Edward G.	0.4	146.00	38,106.50	WO HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
07/24/13	5954564	Analysis and review of e-mails re: strategy for Stratose hearing and conference re: same.	Farrell, Michael R.	0.3	160.50	38,267.00	WO	HD TR
07/25/13	5955844	Continued review and analysis of materials re: Stratose motion; analysis and exchange of e-mails with opposing counsel re: timing of hearing; analysis re: potential settlement; exchanged e-mails re: call with client to discuss hearing strategy.	Farrell, Michael R.	2.1	1,123.50	39,390.50	WO	HD TR
07/25/13	5947008	Discuss Stratose issues with Receiver; arrange conference call regarding same.	Fates, Edward G.	0.4	146.00	39,536.50	WO	HD TR
07/26/13	5949576	Address the issues related to the Stratos/unsecured creditors demands for a plan modification and evaluate the issues re same, assess settlement prospects (.8). Call to advise Receiver re claims, Stratos, IRS (.6). Address/call with Receiver re settlement strategy, advice re risks as to draft motion to enforce (.4).	Zaro, David R.	1.8	1,008.00	40,544.50	WO	HD TR
07/26/13	5953822	Review and analysis of various materials in preparation for hearing on Stratose motion and call with Receiver re: same; participated in conference call with Receiver re: strategy for hearing and potential settlement discussions; various telephone conferences and exchange of e-mails with Stratose counsel and Receiver re: settlement of Stratose motion; analysis re: strategy for	Farrell, Michael R.	5.2	2,782.00	43,326.50	WO	HD TR

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
07/26/13	5948449	Discuss Stratose's objections to plan/offsets and strategy regarding same with Receiver.	Fates, Edward G.	0.9	328.50	43,655.00	WO HD TR_____
07/27/13	5948396	Reviewed e-mail from Stratose counsel re: motion and analysis re: response to same.	Farrell, Michael R.	0.3	160.50	43,815.50	WO HD TR_____
07/28/13	5948395	Telephone conferences with Receiver and exchange of numerous e-mails with Stratose counsel and Receiver re: resolution of Stratose distribution motion; analysis re: strategy issues for resolution, including procedural issues.	Farrell, Michael R.	1.4	749.00	44,564.50	WO HD TR_____
07/29/13	5953508	Preparation for and participation in hearing on Stratose motion; various conferences with client and opposing counsel re: same; analysis re: results of hearing and documentation of settlement; conference and analysis re: plan amendment issues and strategy.	Farrell, Michael R.	4.7	2,514.50	47,079.00	WO HD TR_____
07/30/13	5954031	Various conferences, analysis and exchange of e-mails re: Stratose settlement, documentation of same, and effect on distribution plan; analysis re: timing of stipulation and effect on other distribution issues.	Farrell, Michael R.	1.1	588.50	47,667.50	WO HD TR_____
07/31/13	5955479	Call with receiver related to address the plan/distribution issues and memo/factual evidence to support the unitary enterprise theory (.4)	Zaro, David R.	0.4	224.00	47,891.50	WO HD TR_____

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
07/31/13	5955795	Address the issues related to plan modification to address recent status motion and settlement (4).	Zaro, David R.	0.4	224.00	48,115.50	WO	HD TR
07/31/13	5953390	Telephone conference and analysis re: Stratose draft stipulation and related documents; review and analysis of stipulation and outlined proposed changes to same; conferences, analysis and telephone conferences re: strategy to address plan and offset issues raised by Stratose; revised draft stipulation and forwarded same to opposing counsel and client for comment; exchanged e-mails with client re: revised document.	Farrell, Michael R.	2.4	1,284.00	49,399.50	WO	HD TR
07/31/13	5952066	Review Stratose's proposed stipulation and amendment to distribution plan; discuss same and reserve for administrative expenses with Receiver.	Fates, Edward G.	0.9	328.50	49,728.00	WO	HD TR

Disbursements for Matter 298591-00024 (Plan & Distribution)

Trans Date	Index	Type	Quantity	Amt	Circle	Action
06/24/13	1961151	Parking - - Michael Farrell - Court Parking - parking for court hearing	1.00	4.00	WO	HD TR
07/04/13	1967955	Document Search Pacer Service 4/1/13 - 6/30/13 ALA AM0021-Q22013	1.00	91.70	WO	HD TR
07/26/13	1973423	Audio Conferencing - Two Rivers - Michael R Farrell ^ 20664 - Call to: 2136225555 3109517255 6192331155 7148035884	1.00	19.33	WO	HD TR

Proforma Summary

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00024 (Plan & Distribution) 298591-00024

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000313	David R. Zaro	10.5	560.00	5,880.00
000739	Michael R. Farrell	56.9	535.00	30,441.50
000799	L. Pedowitz	9.3	480.00	4,464.00
001695	Edward G. Fates	24.5	365.00	8,942.50
Total Fees				49,728.00
Total Disbursements				49,728.00
				115.03

Attorney Billing Instructions

() BILL ALL
 () BILL FEES ONLY
 () BILL COST ONLY
 () Hold Write Off Transfer All

Billing Instructions

Expires 6/30/2014: Rates to be kept at rate code 3 which is July 1, 2009 rates***matters 025 026 & 028 Partners blended rate @ 550.00 Associates frozen rates less 10% -- all other matters are frozen rates; no text editing, copies @ .15

Account Summary- As Of 07/31/2013

	Calendar YTD				LTD			
	Total	Fees	Disbursement	Total	Fees	Disbursement	Total	
Worked	64,487.18	64,328.50	158.68	305,323.59	304,266.50	1,057.09	305,323.59	
Unbilled Adj	(147.64)	(72.97)	(74.67)	(2,379.83)	(2,293.87)	(85.96)	(2,379.83)	
Billed	114,216.41	113,507.03	709.38	253,100.73	252,244.63	856.10	253,100.73	
Collected	114,216.41	113,507.03	709.38	253,100.73	252,244.63	856.10	253,100.73	
AR Write Off	(147.64)	(72.97)	(74.67)	0.00	0.00	0.00	0.00	
Total								
WIP Balance	62,554.13	62,427.00	127.13					
AR Balance	0.00	0.00	0.00					
Unallocated Payment	0.00							
Client Trust Balance	0.00							

Billing Address

11/07/13 15:26:06 PROFORMA STATEMENT FOR MATTER 298591-00027 (Southwest Atlanta Medical Center) 298591-00027

Preliminary Billing Form

Billing Atty: 000313 - Zaro
 Date of Last Billing: 10-29-2013
 Proforma Number 1131666
 Client/Matter Joint Group # S8591-1

Matter #: 298591-00027
 Matter Name: Southwest Atlanta Medical Center
 Client Name: Seaman, Thomas A. - Receiver Medical Capital

Fees for Matter 298591-00027 (Southwest Atlanta Medical Center)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle Action
05/31/13	5894263	Communications with Inamax regarding sale of property, lien dispute and tolling agreement.	Fates, Edward G.	0.4	146.00	146.00	WO HD TR
06/03/13	5925352	Initial review and analysis of motion filed by Inamax re: lien priority issues and exchanged e-mails re: same.	Farrell, Michael R.	0.4	214.00	360.00	WO HD TR
06/03/13	5898407	Review Inamax's lien priority motion, declaration and attachments regarding same.	Fates, Edward G.	0.5	182.50	542.50	WO HD TR
06/04/13	5925407	Review, analysis and exchange of e-mails re: opposition to Inamax motion; reviewed prior opposition and initial review of updated opposition.	Farrell, Michael R.	0.5	267.50	810.00	WO HD TR
06/04/13	5898753	Work on response to Inamax's lien priority motion; review applicable deeds of trust; discuss same and other facts with S. Vavak.	Fates, Edward G.	3.1	1,131.50	1,941.50	WO HD TR
06/13/13	5908952	Review proposed tolling agreement sent by Inamax; revise same and discuss revisions with Inamax's counsel.	Fates, Edward G.	1.2	438.00	2,379.50	WO HD TR
06/17/13	5912207	Communications with Inamax's	Fates, Edward G.	0.2	73.00	2,452.50	WO HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
06/25/13	5924746	counsel regarding tolling stipulation. Analysis and exchange of e-mails re: Inamax motion and opposition to same.	Farrell, Michael R.	0.3	160.50	2,613.00	WO	HD TR
06/25/13	5925290	Review and analysis of Inamax motion and response	Scollan, Francis N.	1.1	533.50	3,146.50	WO	HD TR
06/25/13	5919876	Discuss Inamax tolling stipulation with Inamax's counsel.	Fates, Edward G.	0.2	73.00	3,219.50	WO	HD TR
06/25/13	5920305	Work on opposition to Inamax's motion.	Fates, Edward G.	0.3	109.50	3,329.00	WO	HD TR
06/26/13	5924831	Correspondence and analysis re Inamax motion on lien priority issues	Scollan, Francis N.	0.5	242.50	3,571.50	WO	HD TR
06/26/13	5920390	Communications with Inamax's counsel regarding opposition to Inamax's motion and tolling stipulation (.4); finalize opposition to Inamax's motion (.4).	Fates, Edward G.	0.8	292.00	3,863.50	WO	HD TR
06/26/13	5924738	Telephone conference and analysis re: Inamax stipulation; review and analysis of draft stipulation and e-mails re: same.	Farrell, Michael R.	0.7	374.50	4,238.00	WO	HD TR
07/03/13	5983366	Review and analysis of reply brief filed by Inamax in support of motion re: Southwest Hospital; analysis re: arguments and evidence needed to address reply.	Farrell, Michael R.	0.9	481.50	4,719.50	WO	HD TR
07/08/13	5930128	Communications with Inamax's counsel and Bank of New York Mellon's counsel regarding tolling stipulation, lien priority motion, and related issues.	Fates, Edward G.	0.9	328.50	5,048.00	WO	HD TR
07/09/13	5931444	Communications with Inamax's	Fates, Edward G.	0.2	73.00	5,121.00	WO	HD TR

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Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
07/10/13	5934874	Telephone conference, analysis and exchange of e-mails re: Inamax hearing and tolling agreement.	Farrell, Michael R.	0.6	321.00	5,442.00	WO	HD TR
07/10/13	5932880	Analyze issues regarding proposed Inamax tolling stipulation; communications with Inamax's counsel and Bank of New Mellon's counsel regarding same.	Fates, Edward G.	0.5	182.50	5,624.50	WO	HD TR
07/11/13	5934515	Communications with Bank of New York Mellon's counsel and Inamax's counsel and review revised tolling stipulation (.4); discuss Inamax issues with S. Yavak (.2); review order taking Inamax's motion under submission (.1).	Fates, Edward G.	0.7	255.50	5,880.00	WO	HD TR
07/12/13	5935254	Execute and send tolling stipulation to Inamax's counsel.	Fates, Edward G.	0.1	36.50	5,916.50	WO	HD TR

Disbursements for Matter 298591-00027 (Southwest Atlanta Medical Center)

Trans Date	Index	Type	Quantity	Amt	Circle	Action
07/01/13	1968819	Nationwide - Other Court Costs USDC/SANTA ANA ^ 123461	1.00	28.50	WO	HD TR
07/04/13	1967957	Document Search Pacer Service 4/1/13 - 6/30/13 ^LA AM0021-Q22013	1.00	12.60	WO	HD TR

Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
000739	Michael R. Farrell	3.4	535.00	1,819.00
000861	Francis N. Scollan	1.6	485.00	776.00

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Timekeeper Number	Timekeeper	Hours	Rate	Amounts
001665	Edward G. Fates	9.1	365.00	3,321.50
Total Fees:		14.1		5,916.50
Total Disbursements				5,916.50
				41.10

Attorney Billing Instructions

() BILL ALL () Hold
 () BILL FEES ONLY () Write Off
 () BILL COST ONLY () Transfer All

Billing Instructions

Expires 6/30/2014: Rates to be kept at rate code 3 which is July 1, 2009 rates***matters 025 026 & 028 Partners blended rate @ 550.00 Associates frozen rates less 10% -- all other matters are frozen rates; no text editing, copies @ .15

Account Summary- As Of 07/31/2013

	Calendar YTD			LTD		
	Total	Fees	Disbursement	Total	Fees	Disbursement
Worked	8,215.01	8,160.00	55.01	55,377.48	55,123.00	254.48
Unbilled Adj	(0.90)	(0.90)	0.00	(220.92)	(220.92)	0.00
Billed	48,261.38	48,160.60	100.78	49,198.96	48,985.58	213.38
Collected	48,261.38	48,160.60	100.78	49,198.96	48,985.58	213.38
AR Write Off	(0.90)	(0.90)	0.00	0.00	0.00	0.00
Total	6,159.80	6,113.50	46.30			
W/P Balance	6,159.80	6,113.50	46.30			
AR Balance	0.00	0.00	0.00			
Unallocated Payment	0.00	0.00	0.00			
Client Trust Balance	0.00	0.00	0.00			

Billing Address

Seaman, Thomas A. - Receiver Medical Capital
 ATTN: