

# **EXHIBIT A**

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10/06/16  
Cash Basis

**Medical Capital Holdings, Inc.**  
**Balance Sheet**  
As of September 29, 2016

	<u>Sep 29, 16</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
BMS_RABO	
RABO-MCC/MCH Holding Acct_2873	30,617,464.50
RABO_Pay Agent Turnover_2872	95,090.67
<b>Total BMS_RABO</b>	<u>30,712,555.17</u>
Wells Fargo	
WF MCC/MCH Operating Acct.	7,282,871.92
<b>Total Wells Fargo</b>	<u>7,282,871.92</u>
<b>Total Checking/Savings</b>	<u>37,995,427.09</u>
<b>Total Current Assets</b>	<u>37,995,427.09</u>
<b>TOTAL ASSETS</b>	<u><u>37,995,427.09</u></u>
<b>LIABILITIES &amp; EQUITY</b>	
Equity	
Retained Earnings	36,963,764.48
Net Income	1,031,662.61
<b>Total Equity</b>	<u>37,995,427.09</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>37,995,427.09</u></u>

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**Profit & Loss**  
As of September 29, 2016

	Sep 29, 16
<b>Ordinary Income/Expense</b>	
<b>Income</b>	
Account Receivable Collection	2,718,122.60
Disbursement Proceeds	400,000.00
Income Tax Refunds	11,606,480.30
Insurance Proceeds	201,404.38
Loan Collections	15,755,763.32
Operating Company Revenue	
NHBC Revenue	20,787,479.75
Perfect Game Revenue	1,495,984.56
Viva-Vision Revenue	1,147,361.49
<b>Total Operating Company Revenue</b>	<b>23,430,825.80</b>
Property Tax Refunds	501,184.58
Rental Income	561,519.34
Sale of Assets/Disposition	118,668,893.60
Settlement Proceeds	32,106,572.50
Turnover/Seizure	4,559,300.37
<b>Total Income</b>	<b>210,510,066.79</b>
<b>Gross Profit</b>	<b>210,510,066.79</b>
<b>Expense</b>	
Advertising and Promotion	69,009.88
Annual registration / renewal	425.00
Appraisal Fees	126,614.34
Bank Service Charges	99,813.49
BMS Distribution funding	0.00
Business Operating Expenses	
Business Licenses and Permits	280,033.62
Consulting services	459,473.03
Management fees	209,518.48
Outside Services	1,126,008.61
Rent Expense	895,067.48
Repair & Maintenance	523,107.29
Storage Rent	2,862.00
Supplies	29,214.12
Utilities	1,441,172.67
<b>Total Business Operating Expenses</b>	<b>4,966,457.30</b>
Computer and Internet Expenses	96,260.50
Cost of sales	3,500.00
Distributions to Claimants	
Non-Priority -Employee Claimant	38,058.34
Non-Priority -Noteholders	114,508,255.28
Non-Priority -Creditor	1,626,581.83
Priority -Creditors	1,015,664.42
Priority -Employee Claimants	244,019.59
<b>Total Distributions to Claimants</b>	<b>117,432,579.46</b>
Dues and Subscriptions	6,999.14
Employee moral	1,450.00
Home Stretch Other	20,187.60
Homestretch Slip rental	93,221.47
Homestretch Utilities	24,297.47
Insurance Expense	824,586.20
Liens & Debt payments	2,384,555.21
Moving & Storage	12,466.92
Office Supplies	18,062.72

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	<u>Sep 29, 16</u>
<b>Operating Company Expense</b>	
<b>NHBC - Direct Expenses</b>	
Client fees	1,069,844.83
Client refunds	61,531.22
Commissions	355,602.08
Network fees	6,829,526.29
Office Expense	83,817.23
PEPM Network fee	1,929,699.74
<b>Total NHBC - Direct Expenses</b>	<b>10,330,021.39</b>
<b>Perfect Game Operating Expenses</b>	
Consultants - Entertainment	343,981.06
Consultants - Legal	54,948.27
Copyright & Licenses	126,136.14
Distribution Expenses	389,786.42
Materials	10,387.00
Operating Expenses	24,385.31
Rent	88,136.43
<b>Total Perfect Game Operating Expenses</b>	<b>1,037,760.63</b>
<b>Viva Vision Revenue Sharing</b>	<b>534,319.22</b>
<b>Total Operating Company Expense</b>	<b>11,902,101.24</b>
<b>Operating Expenses</b>	<b>431,577.76</b>
<b>Payroll Expenses</b>	
401K	223,667.89
ADP Payroll Service	52,768.19
Medical Capital Payroll taxes	1,804.97
Medical Insurance	628,984.48
<b>Payroll and Taxes</b>	
Homestretch Crew	91,717.00
MCC	2,677,714.44
NHBC	7,457,025.24
Trace	797,902.29
Viva Vision	321,879.39
Payroll and Taxes - Other	35,719.28
<b>Total Payroll and Taxes</b>	<b>11,381,957.64</b>
<b>Total Payroll Expenses</b>	<b>12,289,183.17</b>
<b>Postage and Delivery</b>	<b>89,131.96</b>
<b>Printing and Reproduction</b>	<b>177,821.91</b>
<b>Professional Fees</b>	
Consultant/legal fees (misc)	1,213,908.95
Litigation Expense -Manatt	46,597.14
Litigation Expense -Sedgwick	726,069.15
Receiver's Counsel	9,819,002.89
Receiver's expenses	84,477.84
Receiver's fees	4,656,329.22
Receiver's IT Consultant	2,964,782.12
Tax professionals	223,179.60
<b>Total Professional Fees</b>	<b>19,734,346.91</b>
<b>Radiation Monitoring</b>	<b>2,712.89</b>
<b>Security Services</b>	<b>104,600.01</b>
<b>Taxes</b>	
Corporate Taxes	221,982.32
Property tax	1,431,254.17
<b>Total Taxes</b>	<b>1,653,236.49</b>

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	<u>Sep 29, 16</u>
Telephone Expense	758.05
Travel Expense	7,890.44
Trustee fees & Expenses	149,818.68
<b>Total Expense</b>	<u>172,723,666.21</u>
<b>Net Ordinary Income</b>	37,786,400.58
<b>Other Income/Expense</b>	
Other Income	
Interest Income	209,026.51
<b>Total Other Income</b>	<u>209,026.51</u>
<b>Net Other Income</b>	<u>209,026.51</u>
<b>Net Income</b>	<u><u>37,995,427.09</u></u>