

1 DAVID R. ZARO (BAR NO. 124334)
2 MICHAEL R. FARRELL (BAR NO. 173831)
3 EDWARD G. FATES (BAR NO. 227809)
4 ALLEN MATKINS LECK GAMBLE
5 MALLORY & NATSIS LLP
6 515 South Figueroa Street, Ninth Floor
7 Los Angeles, California 90071-3309
8 Phone: (213) 622-5555
9 Fax: (213) 620-8816
10 E-Mail: dzaro@allenmatkins.com
11 mfarrell@allenmatkins.com
12 tfates@allenmatkins.com

13 Attorneys for Receiver
14 THOMAS A. SEAMAN

15 UNITED STATES DISTRICT COURT
16 CENTRAL DISTRICT OF CALIFORNIA
17 SOUTHERN DIVISION

18 SECURITIES AND EXCHANGE
19 COMMISSION,

20 Plaintiff,

21 v.

22 MEDICAL CAPITAL HOLDINGS,
23 INC.; MEDICAL CAPITAL
24 CORPORATION; MEDICAL
25 PROVIDER FUNDING
26 CORPORATION VI; SIDNEY M.
27 FIELD; and JOSEPH J.
28 LAMPARIELLO,

Defendants.

Case No. SA CV09-0818 DOC (RNBx)

NOTICE OF HEARING ON INTERIM
APPLICATIONS FOR APPROVAL
AND PAYMENT OF COMPENSATION
TO RECEIVER AND HIS
PROFESSIONALS

Date: June 13, 2011
Time: 8:30 a.m.
Ctm: 9D
Judge: Hon. David O. Carter

1 PLEASE TAKE NOTICE that on June 13, 2011, at 8:30 a.m. in
 2 Courtroom 9D of the United States District Court, 411 West Fourth Street,
 3 Santa Ana, California, the Court will consider the interim applications of Thomas A
 4 Seaman ("Receiver"), Court-appointed permanent receiver for Medical Capital
 5 Holdings, Inc., Medical Capital Corporation, and Medical Provider Funding
 6 Corporation VI, and their subsidiaries and affiliates, and his professionals, for
 7 approval and payment of fees and costs.

8 The following table summarizes the fees incurred, interim payment requested,
 9 and costs requested for the period November 1, 2010 through January 31, 2011
 10 ("Fifth Interim Period"):

| 11 Applicant and Role | 12 Fees Incurred | 13 Interim Payment Requested | 14 Costs | 15 Total |
|--|---|--|-------------|--------------|
| 16 Thomas A. Seaman, Receiver | \$294,547.50 | \$265,092.75 (90%) | \$0 | \$265,092.75 |
| 17 Allen Matkins Leck Gamble Mallory & Natsis LLP, General Counsel | \$577,089.00 | \$461,671.20 (80%) | \$11,950.64 | \$473,621.84 |
| 18 Nelson Mullins Riley & Scarborough LLP ¹ | \$16,823.00 | \$16,823.00 (100%) | \$4,202.44 | \$21,025.44 |
| 19 Kilpatrick Townsend & Stockton LLP ² | \$16,391.00 (prior holdback) \$18,240.50 | \$16,391.00 (prior holdback) \$18,240.50 (100%) | \$409.33 | \$35,040.83 |

26 ¹ The application of Nelson Mullins Riley & Scarborough LLP is their first fee application and covers the period of September 1, 2009 through May 31, 2010.
 27 ² The application of Kilpatrick Townsend & Stockton LLP is their final fee application and covers the period of February 1, 2010 through March 3, 2011. A
 28 prior "holdback" of 20% (\$16,391.00) was ordered on the firm's first interim fee application which the firm requests be paid in this final application.

1 This notice along with the full fee applications are posted on the Receiver's
2 website (www.medicalcapitalreceivership.com). A hard copy of the applications
3 can also be obtained by contacting the Receiver's office at (949) 681-0221 ext. 10.

4 If you oppose the applications, you are required to file your written opposition
5 with the Office of the Clerk, United States District Court, 411 West Fourth Street,
6 Room 1053, Santa Ana, California 92701, and serve the same on the undersigned
7 not later than twenty one (21) days before the date designated for the hearing.

8
9 Dated: May 11, 2011

ALLEN MATKINS LECK GAMBLE
MALLORY & NATSIS LLP

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11 By: /s/ Michael R. Farrell

12 MICHAEL R. FARRELL
13 Attorneys for Receiver
14 THOMAS A. SEAMAN
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