UNITED STATES DISTRICT COURT CENTRAL DISTRICT OF CALIFORNIA

THOMAS A. SEAMAN, Receiver,

Plaintiff,

VS.

SEDGWICK, LLP, 15

Defendant.

SACV11-664 CJC(ANx) Case No.

NOTICE OF RELATED CASE

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IN ACCORDANCE WITH LOCAL RULE 83-1.3.1, PLEASE TAKE NOTICE THAT the above-captioned action is related to the currently pending action SEC v. Medical Capital Holdings, Inc., et al., Case No. SA CV 09-818 DOC(RNBX) (the "SEC Action").

These cases are related within the meaning of Local Rule 83-1.3.1 because they arise from the same or a closely related transaction, happening or event and will entail substantial duplication of labor if heard by different judges. The basis for the relatedness of the cases is that the operative pleadings in the SEC Action and this action both arise out of the improper use of proceeds obtained from investors through note offerings and the subsequent losses caused by the unauthorized use of investor proceeds.

1	Pursuant to Orders entered by this Court on August 3, 2009 and August 18,
2	2009 in the SEC Action, Thomas Seaman was appointed as the permanent equity
3	Receiver for Medical Capital Holdings, Inc., Medical Capital Corporation, Medical
4	Provider Funding Corporation VI ("MPFC VI"), and their subsidiaries and affiliates,
5	including but not limited to MPFC I, MPFC II, MPFC III, MPFC IV, and MPFC V.
6	The group of companies for which Seaman is the Receiver are sometimes referred to
7	collectively hereafter as the "Receivership Entities." Among other things, the
8	Orders authorize the Receiver to pursue all claims and causes of action of the
9	Receivership Entities against third parties for the benefit of investors and creditors
10	of the Receivership Entities. The claims alleged in the above-referenced action are
11	brought by Thomas A. Seaman as Receiver on behalf of MPFC II, MPFC III, and
12	MPFC IV, and fall within that provision of the Orders.
13	Dated: May 2, 2011 ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP
14	STEPHEN S. WALTERS DAVID R. ZARO
15	CATHY A. HONGOLA
16	By: Aty 1. Walter
17	STEPHEN S. WALTERS Attorneys for Plaintiff
18	THOMAS A. SEAMAN, Receiver
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LAW OFFICES
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Case No. NOTICE OF RELATED CASE