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8 UNITED STATES DISTRICT COURT  
9 CENTRAL DISTRICT OF CALIFORNIA

10  
11 SECURITY AND EXCHANGE  
COMMISSION,

12 Plaintiff,

13 v.

14 MEDICAL CAPITAL HOLDINGS,  
15 INC.; MEDICAL CAPITAL  
CORPORATION; MEDICAL  
16 PROVIDER FUNDING  
CORPORATION VI; SIDNEY M.  
17 FIELD; and JOSEPH J.  
LAMPARIELLO,

18 Defendants.  
19

Case No. SACV 09-818 DOC (RNBx)

**RECEIVER’S NOTICE OF  
MOTION AND MOTION FOR  
APPROVAL OF SETTLEMENT  
WITH WELLS FARGO AND BANK  
OF NEW YORK MELLON**

Date: AUGUST 27, 2012  
Time: 3: P.M.  
Judge: Hon. David O. Carter  
Ct. Rm. 9D

SHARTSIS FRIESE LLP  
ONE MARITIME PLAZA  
EIGHTEENTH FLOOR  
SAN FRANCISCO, CA 94111

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21 TO ALL PARTIES:

22 PLEASE TAKE NOTICE that on August 27, 2012, at 3 p.m., in Courtroom  
23 9D of the above-entitled court located at 411 West Fourth Street, Santa Ana,  
24 California 92701, a hearing will be held on the motion of Thomas A. Seaman,  
25 Receiver (“Receiver”), Court-appointed permanent receiver for Medical Capital  
26 Holdings, Inc., Medical Capital Corporation, Medical Provider Funding  
27 Corporation VI, and their subsidiaries and affiliates (collective, “Medical Capital”  
28

1 or the “Receivership entities”), for approval of the settlement with Wells Fargo and  
2 Bank of New York Mellon (“Motion”).

3 The Motion is based on the Memorandum of Points and Authorities and the  
4 Declaration of Thomas A. Seaman, and the Declaration of Frank A. Cialone filed  
5 herewith.

6 DATED: June 11, 2012

SHARTSIS FRIESE LLP

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8 By: /s/ Frank A. Cialone  
9 FRANK A. CIALONE

10 Attorneys for Receiver  
11 THOMAS A. SEAMAN

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